

Friday, 12 February 2021

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

TRANSGRID FUNDING UPDATE

Please see attached announcement to the market in relation to TransGrid Funding Update.

Authorised by:



Alexandra Finley
Company Secretary



ASX RELEASE

12 February 2021

TRANSGRID FUNDING UPDATE

Spark Infrastructure announces that TransGrid Services Pty Limited ('TGS') has successfully raised A\$600m via new 5-year syndicated bank debt facilities. The new facilities combine highly competitive financing terms and additional funding capacity, with structural flexibility to support delivery of TransGrid Services' pipeline of renewable connection assets that will continue to drive growth in long-term contracted and unregulated earnings.

The facilities have been provided by a high quality group of nine banks including existing and new lenders. TGS now has a total of \$1.08 billion in committed funding. These new facilities solidify and expand TGS' banking relationships and demonstrate strong appetite to support TransGrid's unregulated business.

Further Information:

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