

Appendix 4D

For the half year ended 31 December 2020
(Previous corresponding period 31 December 2019)

Mirvac Group comprises Mirvac Limited (ABN 92 003 280 699) and its controlled entities (including Mirvac Property Trust (ARSN 086 780 645) and its controlled entities).

Results for announcement to the market

		2020	2019
		\$m	\$m
Total revenue and other income	down 3% to	1,196	1,618
Profit for the half year attributable to stapled securityholders	down 35% to	396	613
Operating profit after tax	down 22% to	276	352

Distributions	Record date	Amount per security	Franked amount per security
Interim distribution payable on 1 March 2021	31 December 2020	4.8 cents	-
Interim distribution paid on 28 February 2020	31 December 2019	6.1 cents	-

Additional Information

Ratios	2020	2019
Profit before income tax / Total revenue and other income	34.8%	39.5%
Profit for the half year attributable to stapled security holders / Total equity	3.8%	5.9%

Earnings per stapled security (EPS)	2020	2019
Basic EPS	10.1 cents	15.6 cents
Diluted EPS ¹	10.1 cents	15.6 cents

Net tangible asset (NTA) backing per ordinary security ²	2020	2019
Excluding EIS securities	\$2.58	\$2.58
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Results commentary

Commentary on the results is contained in the media release and the results presentation released to the Australian Securities Exchange (ASX).

¹ Diluted EPS includes dilutive potential ordinary securities from security-based payments.

² NTA as at 31 December 2020 excludes intangible assets of \$106m, right-of-use assets of \$19m and non-controlling interests of \$67m.