

ASX: CXO Announcement

12 February 2021

Cleansing notice under section 708A(5)(e) of the Corporations Act

Core Lithium Ltd (**Core** or **Company**) has issued 162,007,000 fully paid ordinary shares in the Company at an issue price of \$0.25 (25 cents) per share under a share placement as announced on 4 February 2021 (**Placement**).

Details of the Placement

Class and code of Securities:	Ordinary shares (ASX: CXO)
Date of the Placement	12 February 2021
Total number of shares issued:	162,007,000

Core advises that:

1. The shares offered under the Placement were issued without disclosure to investors under Part 6D.2 Corporations Act 2001 (Cth) (**Corporations Act**).
2. This notice is given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, Core has complied with the provisions of Chapter 2M Corporations Act as they apply to Core and has complied with section 674 Corporations Act.
4. As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that has not already been disclosed to investors generally other than that the Company has completed a drilling program in relation to its Northern Territory gold projects and initial results have been received. Those results are being reviewed and compiled in the ordinary course and, following final analysis by a competent person, will be released in accordance with the company's continuous disclosure obligations.

This announcement has been approved for release by the Core Lithium Board.

For further information please contact:

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