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12 February 2021

ASX ANNOUNCEMENT

Excelsior Capital Limited (ASX: ECL)

Net Tangible Assets (NTA) backing per share as at 31 January 2021

NTA of:	Cents
Investment Portfolio	64.54
Electrical Division ¹	73.91
Consolidated Group	138.45

¹ The calculation of the NTA backing per share (after tax) for the Electrical Division is based on the Excelsior Capital Limited Full Year Financial Reports as at 30 June 2020 adjusted for the final dividend of \$579,889.38 paid on 23 September 2020.

Jakov Males Executive Director Director +61 2 9216 9043