

# Market Announcement

15 February 2021

---

## Contact Energy Limited (ASX: CEN) – Trading Halt

### Description

The securities of Contact Energy Limited ('CEN') will be placed in trading halt at the request of CEN, pending it releasing an announcement in relation to a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 17 February 2021 or when the announcement is released to the market.

### Issued by

**Maria Clemente**

Adviser, Listings Compliance (Sydney)

# BELL GULLY

By email [issuer@nzregco.com](mailto:issuer@nzregco.com)

## NZX Regulation

NZX Limited  
NZX Centre  
Cable Street  
Wellington

FROM	<b>Amon Nunns / Christopher Goddard</b>
DDI	+64 4 915 6741 / +64 9 916 8603
MOBILE	+64 21 687 368 / +64 21 683 753
EMAIL	<a href="mailto:amon.nunns@bellgully.com">amon.nunns@bellgully.com</a>
EMAIL	<a href="mailto:christopher.goddard@bellgully.com">christopher.goddard@bellgully.com</a>
MATTER NO.	404-2544
DATE	15 February 2021

By email [tradinghaltssydney@asx.com.au](mailto:tradinghaltssydney@asx.com.au) and  
[Maria.Clemente@asx.com.au](mailto:Maria.Clemente@asx.com.au)

ASX Limited  
20 Bridge St  
Sydney NSW 2000  
Australia

## Contact Energy Limited- Application for Trading Halt

1. On behalf of our client, Contact Energy Limited (**CEN**), we request that a trading halt of CEN's ordinary shares quoted on the NZX Main Board under ticker code **CEN** and quoted on the ASX under ticker code **CEN** be implemented with effect from **8.30 a.m. on 15 February 2021** in accordance with NZX Listing Rule 9.9.1(a) and ASX Listing Rule 17.1.
2. The request is being made as CEN expects to release an announcement relating to a proposed capital raising by way of placement of CEN shares to selected investors (the **Placement**) and a share purchase plan to eligible CEN shareholders (the **Share Purchase Plan**, together with the Placement, the **Offer**).
3. CEN expects that it will be in a position to make an announcement in relation to the Placement by 1.00 p.m., on 16 February 2021. The trading halt is required in order to permit an orderly and transparent market while the Placement is undertaken.
4. CEN requests that the trading halt be lifted after the announcement about the completion of the Placement has been made.
5. We confirm on behalf of CEN that CEN is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to the request.
6. CEN requests that the market memorandum in respect of the trading halt refers to an announcement in relation to a capital raising to be undertaken by the company.

If you have any questions regarding this request for the trading halt, or if you require further information, please contact us.

Yours faithfully  
**Bell Gully**

A handwritten signature in black ink, appearing to be 'Amon Nunns', written in a cursive style.A handwritten signature in black ink, appearing to be 'Christopher Goddard', written in a cursive style.

**Amon Nunns / Christopher Goddard**  
Partner / Partner