

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

GPT Management Holdings Limited ACN 113 510 188 and GPT RE Limited ACN 107 426 504 as responsible entity for General Property Trust ARSN 090 110 357 (together, **GPT Group**)

We (the entity) give ASX the following information.

### Information about buy-back

1	Type of buy-back	On market buy-back
2	<sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	Ordinary stapled securities
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares/units in the <sup>+</sup> class on issue	1,947,929,316
6	Whether shareholder/unitholder approval is required for buy-back	Securityholder approval is not required as the buy-back is intended to be conducted within the 10/12 limit.
7	Reason for buy-back	Ongoing capital management

<sup>+</sup> See chapter 19 for defined terms.

- |   |   |  |
|---|---|--|
| 8 | Any other information material to a shareholder's/unitholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> ) | Pursuant to ASIC Corporations (ASX-listed Schemes On-market Buy-backs) Instrument 2016/1159 the following information is provided:<br>(a) Associates of the responsible entity (GPT RE Limited) hold 2,861,776 stapled securities and performance rights in the scheme. The responsible entity itself holds no GPT Group stapled securities; and<br>(b) funds to meet buy-back payments will be sourced from the GPT Group's available finance facilities. |
|---|---|--|

## On-market buy-back

- |    |   |  |
|----|---|--|
| 9  | Name of broker who will act on the company's behalf   | To be advised  |
| 10 | Deleted 30/9/2001.  | NA   |
| 11 | If the company/trust intends to buy back a maximum number of shares - that number<br><br><small>Note: This requires a figure to be included, not a percentage.</small>                        | Up to 97,396,465 stapled securities (being approximately 5% of stapled securities on issue). |
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | 15 February 2021 to 14 February 2022   |
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions  | NA.  |

## Employee share scheme buy-back

- |    |   |    |
|----|---|----|
| 14 | Number of shares proposed to be bought back | NA |
| 15 | Price to be offered for shares              | NA |

## Selective buy-back

- |    |  |    |
|----|--|----|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | NA |
| 17 | Number of shares proposed to be bought back  | NA |
| 18 | Price to be offered for shares   | NA |

## Equal access scheme

- |    |   |    |
|----|---|----|
| 19 | Percentage of shares proposed to be bought back   | NA |
| 20 | Total number of shares proposed to be bought back if all offers are accepted                      | NA |
| 21 | Price to be offered for shares  | NA |
| 22 | +Record date for participation in offer<br><small>Cross reference: Appendix 7A, clause 9.</small> | NA |

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



(Company secretary)

Date 15 February 2021

Print name: James Coyne

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<sup>+</sup> See chapter 19 for defined terms.