



STRATA-X ENERGY

MERGER UPDATE

STRATA-X ENERGY LTD - BRISBANE, QUEENSLAND AUSTRALIA and VANCOUVER, BRITISH COLUMBIA CANADA – 18 February 2021 (Australia)

The directors and management of Strata-X Energy Ltd (“Strata-X” or the “Company”) (ASX:SXA) provide the following update regarding the merge of Strata-X with Real Energy Limited (“Real Energy”)(ASX:RLE).

Further to its 9 February 2021 announcement, Strata-X advises that the Federal Court of Australia hearing to finalise the merge of Real Energy with Strata-X has been re-scheduled for **25 February 2021** at 10.15am (AEDT).

A revised indicative timetable is set out below.

By order of the Board of Strata-X Energy Limited

Indicative Timetable

These dates are indicative only and the Company reserves the right to change the dates without any notice.

Court Date	Thursday, 25 February 2021
Notify ASX of Court approval of the Scheme	Thursday, 25 February 2021
Effective Date (lodge office copy of Court order approving the Scheme with ASIC)	Friday, 26 February 2021
Real Energy Shares suspended from trading on ASX (from close of trading)	Friday, 26 February 2021
Strata-X Energy changing its name to Pure Hydrogen Corporation Limited	Friday, 26 February 2021
Commencement of new Pure Hydrogen shares on the ASX on a deferred basis	Monday, 1 March 2021
Scheme Record Date	Tuesday, 2 March 2021
Implementation Date	Tuesday, 9 March 2021
Commencement of normal trading of Pure Hydrogen shares on the ASX	Wednesday, 10 March 2021

Board of Directors:

Ron Prefontaine – Executive Chairman
Don Romaniuk - Director
Greg Hancock – Director
Duncan Cornish – Director

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