

ASX ANNOUNCEMENT

Results of Court Hearing

Sydney, Thursday 18 February 2021

Xplore Wealth Limited (ASX:XPL) (**Xplore**) is pleased to announce that the Federal Court of Australia (**Court**) has today made orders approving the Share Scheme and the Option Scheme. Capitalised terms not defined in this announcement have the meaning given to them in the Scheme Booklet dated 18 December 2020.

It is expected that an office copy of the Court's orders will be lodged with the Australian Securities and Investments Commission (**ASIC**) on Friday, 19 February 2021, at which time the Schemes will become legally effective. If this occurs, Xplore Shares will be suspended effective from close of trading on ASX on Friday, 19 February 2021.

Remaining Dates

Time (Sydney) and Date	Event
19 February 2021	Lodgement by Xplore with ASIC of an office copy of the Court orders approving the Schemes and lodgement of announcement to ASX (Effective Date)
4:00pm, Friday, 19 February 2021	Suspension of trading in Xplore Shares on ASX
7:00pm, Tuesday, 23 February 2021	Time and date for determining entitlements to the Share Scheme Consideration and Option Scheme Consideration
Tuesday, 2 March 2021	Implementation Date

Authorised by and for enquiries:

Mike Wright

Chief Executive Officer

0407 641 996