

Structured Investments
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22 February 2021

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh,

Re: Westpac Self-Funding Instalment Warrants over securities in Bank of Queensland Limited (BOQ)

Westpac Banking Corporation ("Westpac") is the issuer of the following series of Westpac Self-Funding Instalments ("Westpac SFIs") over Bank of Queensland Limited ("BOQ").

BOQSWB

On 22 February 2021, BOQ announced an underwritten 1 for 3.34 accelerated pro-rata non-renounceable entitlement offer ("Entitlement Offer").

Westpac requests a suspension from trading for the above series of Westpac SFIs until the opening of the market on 24 February 2021. Prior to the re-commencement of trading, Westpac will advise the impact of the Entitlement Offer on the Westpac SFIs.

Should you require us to manually make a market in the above series of Westpac SFIs, please contact Westpac Structured Investments on 1800 990 107.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.