### **Form 605**

Corporations Act 2001 Section 671B

## Notice of ceasing to be a substantial holder

To: Company Name/Scheme: Coca Cola Amatil Limited

ACN/ARSN: **004 139 397** 

#### 1. Details of substantial holder

Name: Mitsubishi UFJ Financial Group, Inc.

The holder ceased to be a substantial holder on: 17/02/2021
The previous notice was given to the company on: 19/02/2021
The previous notice was dated: 19/02/2021
The holder became aware on: 19/02/2021

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
See annexure A to					
this notice					

### 3. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

# 4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

# 5. Signature

R. Sakuma

Dated 22 February 2021

Ryuichiro Sakuma Authorised signatory



Ryuichiro Sakuma

Authorised signatory

Dated 22 February 2021

Date of change	Person whose relevant interest changed		Consideration given in relation to change	Class and number of securities affected	Person's votes affected
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by First Sentier Investors Holdings Pty	22,307.29	1,666 Ordinary shares	1,666
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	9,345.63	699 Ordinary Shares	699
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	49,567.75	3,706 Ordinary Shares	3,706
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	13.39	1 Ordinary Share	1
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	66.95	5 Ordinary Shares	5
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	73,175.22	5,469 Ordinary Shares	5,469
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	13,222,289.94	988,213 Ordinary Shares	988,213
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	209,958.96	15,692 Ordinary Shares	15,692
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	2,460.08	184 Ordinary Shares	184
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	602.10	45 Ordinary Shares	45
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	2,975,337.36	222,372 Ordinary Shares	222,372
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	135,884.52	10,152 Ordinary Shares	10,152
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	22,782.48	1,704 Ordinary Shares	1,704
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	1,577.66	118 Ordinary Shares	118
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	88,247.31	6,593 Ordinary Shares	6,593
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	673,190.50	50,332 Ordinary Shares	50,332
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	3,347,500.00	250,000 Ordinary Shares	250,000
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	117,671.32	8,788 Ordinary Shares	8,788
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	163,639.19	12,221 Ordinary Shares	12,221
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	521,913.66	39,007 Ordinary Shares	39,007
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	495,704.25	37,062 Ordinary Shares	37,062
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	8,701,213.30	650,000 Ordinary Shares	650,000
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	11,394.89	851 Ordinary Shares	851
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	6,315.36	472 Ordinary Shares	472
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	200.55	15 Ordinary Shares	15
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	3,056,066.65	228,235 Ordinary Shares	228,235
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	602,371.98	45,054 Ordinary Shares	45,054
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	2,720,354.70	203,315 Ordinary Shares	203,315
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	2,771,995.50	207,252 Ordinary Shares	207,252
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	1,083,210.83	80,897 Ordinary Shares	80,897
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	3,336,514.13	249,459 Ordinary Shares	249,459
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	563,077.55	42,115 Ordinary Shares	42,115
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	150,324.30	11,235 Ordinary Shares	11,235
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	1,200,882.15	89,685 Ordinary Shares	89,685
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	2,756.28	206 Ordinary Shares	206
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	1,952.75	146 Ordinary Shares	146
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	1,338,500.00	100,000 Ordinary Shares	100,000
17/02/2021	Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by  Morgan Stanley	148,772.22	11,119 Ordinary Shares	11,119

Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by an entity controlled by Morgan Stanley	7,314,645.30	546,685 Ordinary Shares	546,685
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	1,994.60	149 Ordinary Shares	149
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	6,777.87	506 Ordinary Shares	506
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	1,676.25	125 Ordinary Shares	125
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	19,690.65	1,470 Ordinary Shares	1,470
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	53,506,400.00	4,000,000 Ordinary Shares	4,000,000
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	21,992.40	1,640 Ordinary Shares	1,640
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	13,390,000.00	1,000,000 Ordinary Shares	1,000,000
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	2,883.15	215 Ordinary Shares	215
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by	49,362.21	3,681 Ordinary Shares	3,681
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	31,587.01	2,359 Ordinary Shares	2,359
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	397,401.81	29,679 Ordinary Shares	29,679
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	1,299.32	97 Ordinary Shares	97
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by	62,544.69	4,671 Ordinary Shares	4,671
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	24,771,500.00	1,850,000 Ordinary Shares	1,850,000
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	201,983.21	15,079 Ordinary Shares	15,079
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	3,497.40	261 Ordinary Shares	261
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by	18,524,597.89	1,384,851 Ordinary Shares	1,384,851
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	763,498.92	57,060 Ordinary Shares	57,060
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	1,628,612.31	121,629 Ordinary Shares	121,629
Mitsubishi UFJ Financial Group, Inc.	Sale of securities by an entity controlled by  Morgan Stanley	1,339,500.00	100,000 Ordinary Shares	100,000
Mitsubishi UFJ Financial Group, Inc.	Collateral Returned by an entity controlled by Morgan Stanley - see Annexure B	N/A	2,493,219 Ordinary Shares	2,493,219
Mitsubishi UFJ Financial Group, Inc.	Purchase of securities by Mitsubishi UFJ Trust and Banking Corporation	2,045.61	153 Ordinary Shares	153
	Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group, Inc.	Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group,	Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group,	Mitsubishi UFJ Financial Group, Inc.  Morgan Stanley  Mitsubishi UFJ Financial Group, Inc.  Sale of securities by an entity controlled by Morgan Stanley  Mitsubishi UFJ Financial Group, Inc.  Mitsubishi UFJ Financial Group

This is Annexure B of 2 pages referred to in Form 605, Notice of ceasing to be a substantial holder dated 22 February 2021.



Ryuichiro Sakuma

Authorised signatory

Dated 22 February 2021

The below schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.

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Schedule	
Type of Agreement	International Prime Brokerage Agreement
Book! and a source out	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and LMA
Parties to agreement	SPC-MAP 250 SEGREGATED PORTFOLIO
Transfer Date	20210217;
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.
Are there any restrictions on voting rights?	<del>Yes/</del> No
If yes, detail Not applicable	
Scheduled Return Date (if any)	Open
Does the borrower have the right to return early?	Yes <del>/No</del>
If yes, detail Prime broker may return shares which were rehyp	othecated from the client at any time.
Does the lender have the right to recall early?	Yes <del>/No</del>
If yes, detail Prime broker will be required to return to the clien	nt shares rehypothecated from the client's account upon a sale of those shares by the client.
Will the securities be returned on settlement?	Yes <del>/No</del>
If yes, detail any exceptions Upon an Event of Default, the defa	ault market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be
taken of what is due from each party to the other. The amounts	due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.

Schedule		
Type of Agreement	International Prime Brokerage Agreement	
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and MASO CAPITAL INVESTMENTS LIMITED	
Transfer Date	20210217;	
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.	
Are there any restrictions on voting rights?	<del>Yes/</del> No	
f yes, detail Not applicable		
Scheduled Return Date (if any)	Open	
Does the borrower have the right to return early?	Yes <del>/No</del>	
f yes, detail Prime broker may return shares which were rehy	pothecated from the client at any time.	
Does the lender have the right to recall early?	Yes <del>/No</del>	
f yes, detail Prime broker will be required to return to the cli	ent shares rehypothecated from the client's account upon a sale of those shares by the client.	
Will the securities be returned on settlement?	Yes <del>/No</del>	
f yes, detail any exceptions Upon an Event of Default, the de	efault market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be	
aken of what is due from each party to the other. The amount	ts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

Schedule		
Type of Agreement	International Prime Brokerage Agreement	
Parties to agreement  Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other EQUITY TRUSTEES LIMITED AS RESPONSIBLE ENTITY FOR DALTON STREET MARKET NEUTRAL TRUST		
Transfer Date	20210217;	
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.	
Are there any restrictions on voting rights?	<del>Yes/</del> No	
If yes, detail Not applicable		
Scheduled Return Date (if any)	Open	
Does the borrower have the right to return early?	Yes <del>/No</del>	
If yes, detail Prime broker may return shares which were rehypo	othecated from the client at any time.	
Does the lender have the right to recall early?	Yes <del>/No</del>	
If yes, detail Prime broker will be required to return to the clier	nt shares rehypothecated from the client's account upon a sale of those shares by the client.	
/ill the securities be returned on settlement?  Yes/No		
	ault market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

Schedule		
Type of Agreement	International Prime Brokerage Agreement	
Darties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and	
Parties to agreement	SAMSON ROCK EVENT DRIVEN MASTER FUND LIMITED	
Transfer Date	20210217;	
Holder of Voting Rights	Prime broker has the right to vote securities rehypothecated from the Client.	
Are there any restrictions on voting rights?	<del>Yes/</del> No	
If yes, detail Not applicable		
Scheduled Return Date (if any)	Open	
Does the borrower have the right to return early?	Yes <del>/No</del>	
If yes, detail Prime broker may return shares which were rehy	pothecated from the client at any time.	
Does the lender have the right to recall early?	Yes <del>/No</del>	
If yes, detail Prime broker will be required to return to the cli	ent shares rehypothecated from the client's account upon a sale of those shares by the client.	
Will the securities be returned on settlement?	Yes <del>/No</del>	
If yes, detail any exceptions Upon an Event of Default, the de	efault market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be	
taken of what is due from each party to the other. The amoun	ts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.	

Schedule	
Type of Agreement International Prime Brokerage Agreement	
Parties to agreement	Morgan Stanley & Co. International plc for itself and as agent and trustee for and on behalf of the other Morgan Stanley Companies and LAKEVILLE CAPITAL INVESTORS (ENHANCED) MASTER LIMITED
Transfer Date	20210217;
Holder of Voting Rights  Prime broker has the right to vote securities rehypothecated from the Client.	

Are there any restrictions on voting rights?	<del>Yes/</del> No			
If yes, detail Not applicable				
Scheduled Return Date (if any)	Open			
Does the borrower have the right to return early?	Yes <del>/No</del>			
If yes, detail Prime broker may return shares which were rehypothecar	If yes, detail Prime broker may return shares which were rehypothecated from the client at any time.			
Does the lender have the right to recall early?	Yes <del>/No</del>			
If yes, detail Prime broker will be required to return to the client shares rehypothecated from the client's account upon a sale of those shares by the client.				
Vill the securities be returned on settlement?  Yes/No				
If yes, detail any exceptions Upon an Event of Default, the default market value of all Equivalent Securities to be delivered will be determined and on the basis of the amounts so established, an account shall be				
taken of what is due from each party to the other. The amounts due from	taken of what is due from each party to the other. The amounts due from one party shall be set off against the amounts due from the other party and only the balance of the account shall be payable.			