

# CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

23 February 2021

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

For dissemination to the market

## CitiFirst Warrants over AGL Energy Limited ("AGL")

### Special Dividend

On 11 February 2021, AGL announced an unfranked ordinary dividend of AUD 0.31 ("**Ordinary Dividend**") and an unfranked special dividend of AUD 0.10 ("**Special Dividend**") with an ex-dividend date of 24 February 2021 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over AGL ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to [www.citifirst.com.au](http://www.citifirst.com.au).

The affected codes are:

MINIs  
AGLKOD  
AGLKOP  
AGLKOR  
AGLKOS

Instalment MINIs  
AGLJOB  
AGLSO2  
AGLSO4

Instalments  
AGLIOB  
AGLIOD

Self-Funding Instalments  
AGLSOM  
AGLSOP  
AGLSOQ

## AGL MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted AGL MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
AGLKOD	\$8.0402	\$9.2300	\$7.6313	\$8.8200
AGLKOP	\$13.7102	\$11.6600	\$13.2990	\$11.2500
AGLKOR	\$18.6866	\$15.9200	\$18.2749	\$15.5100
AGLKOS	\$15.0868	\$12.8400	\$14.6754	\$12.4300

The changes will take effect on 24 February 2021.

## TLS Instalment MINIs

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted AGL Instalment MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, and the standard change on account of the daily funding amount. For AGLSO2 and AGLSO4 (which have a self-funding feature), the Final instalment also reflects a reduction on account of the Ordinary Dividend.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Final Instalment	Old Stop Loss Trigger Level	New Final Instalment	New Stop Loss Trigger Level
AGLJOB	\$7.1308	\$8.1800	\$7.0318	\$8.0800
AGLSO2	\$7.6194	\$8.7400	\$7.2105	\$8.3300
AGLSO4	\$4.3886	\$4.8200	\$3.9792	\$4.4100

The changes will take effect on 24 February 2021.

## TLS Instalments

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted TLS Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
<b>AGLIOB</b>	\$8.0000	\$0.0000	\$7.9000
<b>AGLIOD</b>	\$11.5000	\$0.0000	\$11.4000

The changes will take effect on 24 February 2021.

#### **TLS Self-Funding Instalments**

Pursuant to Section 3.3 of the relevant Product Disclosure Statement, CGMA has adjusted TLS Self-Funding Instalments. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Final Instalment adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, as well as a proportional refund of the Interest Amount paid for the current Interest Period.

ASX Code	Old Final Instalment	Interest Refund	New Final Instalment
<b>AGLSOM</b>	\$6.2134	\$0.0000	\$5.8034
<b>AGLSOP</b>	\$10.8217	\$0.0000	\$10.4117
<b>AGLSOQ</b>	\$7.5575	\$0.0000	\$7.1475

The changes will take effect on 24 February 2021.

#### **What action do you need to take?**

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

**Citigroup Global Markets Australia Pty Limited**



**Brendan Wills**  
Director