



23 February 2021

The Manager  
Company Notices Section  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sir / Madam

**GOODMAN GROUP (GOODMAN) – TAXATION COMPONENTS AND FUND PAYMENT  
NOTICE FOR THE HALF YEAR ENDED 31 DECEMBER 2020**

The following are the components of Goodman Group's distribution of 15.00 cents per security for the 6 months to 31 December 2020. The scheduled distribution payment date is 25 February 2021.

**Goodman Industrial Trust**

<b>Component</b>	<b>Cents per unit</b>
Capital gains - concession amount	2.7668339
Capital gains - discount amount	2.7668339
Capital gains - other	0.0000000
Sub-total capital gains	5.5336678
Other income	0.2971117
Interest income	0.6032266
Foreign income	0.6792185
Tax deferred	7.8867754
<b>Total distribution</b>	<b>15.000000</b>

**GRP01-3-3752210.5 Goodman Group**

Goodman Limited | ABN 69 000 123 071  
Goodman Funds Management Limited | ABN 48 067 796 641 | AFSL Number 223621  
as responsible entity of Goodman Industrial Trust | ARSN 091213 839  
Level 17, 60 Castlereagh Street, Sydney NSW 2000 | GPO Box 4703, Sydney NSW 2001 Australia  
Tel +61 2 9230 7400 | Fax +61 2 9230 7444

Goodman Logistics (HK) Limited | Company No. 1700359 | ARBN 155 911 149 | a Hong Kong company with limited liability  
Suite 901, Three Pacific Place, 1 Queen's Road East, Hong Kong | Tel +852 2249 3100 | Fax +852 2525 2070  
info-au@goodman.com | www.goodman.com



For the purposes of section 12-395 of Schedule 1 of the Taxation Administration Act 1953, this distribution includes a 'fund payment' amount of **5.8307795** cents per unit in respect of the income year ending 30 June 2021 as follows:

Component	Cents per unit
Capital gains - grossed up discount amount	5.5336678
Capital gains - other	0.0000000
Other income	0.2971117
<b>Fund payment</b>	<b>5.8307795</b>

### Annual Tax Statement

Details of the full year components of distributions will be included in the annual tax statement scheduled to be dispatched to Securityholders on Thursday, 26 August 2021.

*Authorised for release to the ASX by Carl Bicego, Company Secretary and Group Head of Legal.*

A handwritten signature in black ink, appearing to read "Carl Bicego".

Carl Bicego

**Company Secretary**