

ASX Release

Fund Payment Notice Charter Hall Property Trust 24 February 2021

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ATTRIBUTION MANAGED INVESTMENT TRUSTS – NOTICE FOR CUSTODIAN AND OTHER INTERMEDIARY INVESTORS IN RESPECT OF THE 26 FEBRUARY 2021 DISTRIBUTION

Record date: 31 December 2020
Payable date: 26 February 2021
Total cash distribution: 11.10 cents per ordinary unit

Notice from Attribution Managed Investment Trust re Fund Payment

Charter Hall Funds Management Limited (CHFML), the responsible entity of Charter Hall Property Trust (the Trust), declares that the Trust is an Attribution Managed Investment Trust (AMIT) for the purposes of Subdivision 12A-B of Schedule 1 of the *Taxation Administration Act 1953 (Cth)*, in respect of the year ended 30 June 2021. The components below are provided solely for the purpose of Subdivision 12A-B and should not be used for any other purpose.

Component	Total cash distribution*	Component subject to fund payment withholding*	Component subject to other non-resident withholding*
Non-concessional MIT income	1.1357	1.1357	
Other Australian taxable income	9.8407	14.8081	
Fund payment		15.9438	
Interest income	0.1236	-	0.1236
TOTAL	11.1000	15.9438	0.1236

* All amounts shown as cents per unit

The total fund payment is 15.9438 cents per unit with respect to the six months ended 31 December 2020. AMIT withholding tax is to be calculated on the fund payment amount of 15.9438 cents per unit, which exceeds the cash distribution of 11.10 cents per unit.

AMIT information, relevant mainly for non-resident unitholders and custodians of non-resident unitholders, is set out in the table above. AMIT information is not relevant for Australian resident unitholders for the purposes of completing their income tax returns.

Details of the full year components of distributions will be provided in the AMIT Member Annual (AMMA) Statement, which is expected to be sent to unitholders in September 2021.

The distribution details above relate only to the Trust and are not applicable to ordinary franked dividends declared and paid by Charter Hall Limited.

Charter Hall Limited will pay a fully franked dividend of 7.45 cents per share (which attracts a franking credit of 3.19 cents per share) on 26 February 2021.

Announcement authorised by the Company Secretary

Charter Hall Group (ASX: [CHC](#))

With over 29 years' experience in property investment and funds management, we're one of Australia's leading fully integrated property groups. We use our property expertise to access, deploy, manage and invest equity across our core sectors - office, industrial & logistics, retail and social infrastructure.

Operating with prudence, we've carefully curated a \$46.4 billion diverse portfolio of 1,395 high quality, long leased properties. Partnership and financial discipline are at the heart of our approach. Acting in the best interest of customers and communities, we combine insight and inventiveness to unlock hidden value. Taking a long-term view, our \$6.6 billion development pipeline delivers sustainable, technologically enabled projects for our customers.

The impacts of what we do are far-reaching. From helping businesses succeed by supporting their evolving workplace needs, to providing investors with superior returns for a better retirement, we're powered by the drive to go further.

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