

25 February 2021

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew

**Re: LLC - CitiFirst Self-Funding Instalment MINI Dividend Announcement**

Citigroup Global Markets Australia Pty Limited as Issuer of the LLC CitiFirst Self-Funding Instalment MINI (ASX code LLC SO1 and LLC SO4), declared the record date for entitlements to the AUD 0.15, partially franked dividend for the LLC CitiFirst Self-Funding Instalment is 1 March 2021, coinciding with the record date for LLC ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 26 February 2021. Again, this coincides with the ex-dividend date for LLC ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
LLCSO1	\$5.8082	\$5.6590
LLCSO4	\$8.6462	\$8.4974

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager