



# STRATA-X ENERGY

## MERGER UPDATE

**STRATA-X ENERGY LTD - BRISBANE, QUEENSLAND AUSTRALIA and VANCOUVER, BRITISH COLUMBIA CANADA – 25 February 2021 (Australia)**

The directors and management of Strata-X Energy Ltd (“Strata-X” or the “Company”) (ASX:SPA) provide the following update regarding the merge of Strata-X with Real Energy Corporation Limited (“Real Energy”)(ASX:RLE).

Further to its 18 February 2021 announcement, Strata-X advises that the Federal Court of Australia Hearing to approve the merge of Real Energy with Strata-X was held today. The Court requested further information to allow the Scheme to proceed and will continue the hearing to finalise the merge tomorrow, **26 February 2021**, at 3.00pm (AEDT).

Strata-X and Real Energy expect the merge to be approved tomorrow. This would allow the merged entity to continue its pursuit of building a large hydrogen business that establishes Pure Hydrogen as a meaningful player in the emerging hydrogen economy. Refer our announcement made earlier today for further details.

The indicative timetable is set out below.

**By order of the Board of Strata-X Energy Limited**

### Indicative Timetable

These dates are indicative only and the Company reserves the right to change the dates without any notice.

Court Date	Friday, 26 February 2021
Notify ASX of Court approval of the Scheme	Friday, 26 February 2021
Strata-X Energy changing its name to Pure Hydrogen Corporation Limited	Monday, 1 March 2021
Effective Date (lodge office copy of Court order approving the Scheme with ASIC)	Monday, 1 March 2021
Real Energy Shares suspended from trading on ASX (from close of trading)	Monday, 1 March 2021
Commencement of new Pure Hydrogen shares on the ASX on a deferred basis	Tuesday, 2 March 2021
Scheme Record Date	Wednesday, 3 March 2021
Implementation Date	Wednesday, 10 March 2021
Commencement of normal trading of Pure Hydrogen shares on the ASX	Thursday, 11 March 2021

### Board of Directors:

Ron Prefontaine – Executive Chairman  
Don Romaniuk - Director  
Greg Hancock – Director  
Duncan Cornish – Director

### Mailing Address:

2080-777 Hornby St  
Vancouver, BC V6Z 1S4

855-463-2400  
info@strata-x.com  
www.strata-x.com

ASX : SPA

