



26 February 2021

Dear Shareholder

LawFinance Limited (ASX:LAW)
2021 Extraordinary General Meeting

The Board of LawFinance Limited (**Company**) will hold an Extraordinary General Meeting of Shareholders at 10.00am (AEDT) on 29 March 2021 (**EGM**) as a virtual meeting.

Given the health concerns attributed to the COVID-19 pandemic and the guidelines and restrictions issued by Australian state and federal governments, the Company considers that it is appropriate to hold the EGM as a virtual meeting in a manner that is consistent with the temporary modifications to the *Corporations Act 2001* (Cth) introduced by the Commonwealth Treasurer.

This information is based on circumstances as at 26 February 2021. The Company advises Shareholders to monitor the Company's ASX announcements platform and website for any updates.

The Company further advises that, in accordance with the temporary modifications to the *Corporations Act 2001* (Cth), the Notice of EGM will not be sent as a hard copy and is instead available to Shareholders to view and download on the following page of the Company's website: <https://www.lawfinance.com.au/investor-centre/other-asx-announcements/>.

Virtual Meeting

If you wish to virtually attend the EGM (which will be broadcast as a live webinar), please **pre-register** in advance for the virtual meeting here:

<https://us02web.zoom.us/j/86791234567>

After registering, you will receive a confirmation containing information on how to attend the virtual meeting on the day of the EGM.

Shareholders will be able to vote and ask questions at the virtual meeting. Shareholders are also encouraged to submit questions in advance of the EGM to the Company. Questions must be submitted in writing to the Company Secretary at Andrew.Palfreyman@automicgroup.com.au at least 48 hours before the EGM.

Your vote is important

All resolutions will be decided on a poll. The poll will be conducted based on votes submitted by proxy and at the Meeting.

Shareholders attending the meeting virtually and wishing to vote on the day of the meeting can find further instructions on how to do so in the Notice of Meeting. Alternatively, shareholders are strongly encouraged to complete and submit their vote by proxy by using one of the following methods:

Online	Lodge the Proxy Form online at https://investor.automic.com.au/#/loginsah by following the instructions: Log into the Automic website using the holding details as shown on the Proxy Form. Click on 'View Meetings' – 'Vote'. To use the online lodgement facility, Shareholders will need their holder number (Securityholder Reference Number (SRN) or Holder Identification Number (HIN)) as shown on the front of the Proxy Form.
By post	Completing the enclosed Proxy Form and posting it to: Automic, GPO Box 5193, Sydney NSW 2001
By hand	Completing the enclosed Proxy Form and delivering it by hand to: Automic, Level 5, 126 Phillip Street, Sydney NSW 2000
By email	Completing the enclosed Proxy Form and emailing it to: meetings@automicgroup.com.au

Your Proxy instruction must be received not later than 48 hours before the commencement of the Meeting. **Proxy Forms received later than this time will be invalid.**

The Chair intends to vote all open proxies in favour of all resolutions, where permitted.

This announcement has been approved for release to the ASX by Mr Daniel Kleijn, Chief Executive Officer and Managing Director of the Company.

Yours Faithfully,

Andrew Palfreyman
Company Secretary