

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b> <b>PENGANA CAPITAL GROUP LIMITED</b>
<b>ABN</b> <b>43 059 300 426</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Jeremy Steven Dunkel
Date of last notice	1 December 2020

**Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<ol style="list-style-type: none"> <li>1. Registered holder - Roxtrus Pty Ltd in its capacity as trustee for Roxanne Dunkel No. 2</li> <li>2. Registered holder - Pengana Holdings Pty Ltd ABN 63 103 765 082 in its capacity as Trustee of the Pengana Capital Group Limited Employee Share Trust ("Trust"). The Trust holds Restricted Shares allocated to Mr Dunkel under Pengana Capital Group Limited's Non-executive Director Equity Plan for the benefit of Mr Dunkel.</li> <li>3. Registered holder - Jeremy Steven Dunkel</li> </ol>
Date of change	1 March 2021

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+ See chapter 19 for defined terms.

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No. of securities held prior to change	<ol style="list-style-type: none"> <li>1. Roxtrus Pty Ltd - 1,803,150 fully paid ordinary shares</li> <li>2. Pengana Holdings Pty Ltd – 25,160 fully paid ordinary shares</li> <li>3. Jeremy Steven Dunkel - 68,173 NED Restricted Rights</li> </ol>
Class	Fully paid ordinary shares  NED Restricted Rights
Number acquired	68,173 Fully paid ordinary shares
Number disposed	68,173 NED Restricted Rights
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	\$82,192
No. of securities held after change	<ol style="list-style-type: none"> <li>1. Roxtrus Pty Ltd - 1,803,150 fully paid ordinary shares</li> <li>2. Pengana Holdings Pty Ltd – 93,333 fully paid ordinary shares</li> </ol>
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Exercise of Non-Executive Director (NED) Restricted Rights into Restricted Shares, in accordance with the Pengana Capital Group Limited NED Equity Plan Rules

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable

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<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	Not applicable
<b>Interest after change</b>	Not applicable

**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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