

MY FOOD BAG GROUP LIMITED
(the Company)

Written confirmation of the board of directors

Date: 19 February 2021

The directors confirm that they have made enquiries and nothing has come to their attention to suggest that the Company is not continuing to earn profit from continuing operations up to the date of the application for admission to the official list of ASX Limited.

Signed by the directors of the Company:



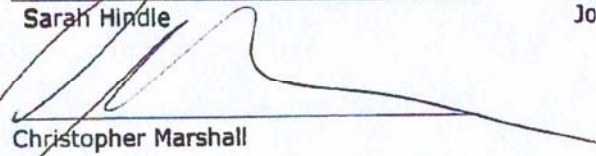
Antony Carter

Jennifer Bunbury



Sarah Hindle

Jonathan Macdonald



Christopher Marshall

MY FOOD BAG GROUP LIMITED
(the Company)

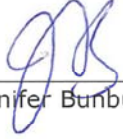
Written confirmation of the board of directors

Date: 19 February 2021

The directors confirm that they have made enquiries and nothing has come to their attention to suggest that the Company is not continuing to earn profit from continuing operations up to the date of the application for admission to the official list of ASX Limited.

Signed by the directors of the Company:

Antony Carter



Jennifer Bunbury

Sarah Hindle

Jonathan Macdonald

Christopher Marshall