Initial Disclosure Notice

Disclosure of Directors and Senior Managers Relevant Interests

Sections 297(1) and 298(1), Financial Markets Conduct Act 2013

To NZX Limited; and	
Name of listed issuer:	My Food Bag Group Limited
Date this disclosure made:	5 March 2021
Date on which issuer listed or appointment made:	5 March 2021

Director or senior manager giving disclosure

Full name:	Christopher John Whittington Marshall
Name of listed issuer:	My Food Bag Group Limited
Name of related body corporate (if applicable):	N/A
Position held in listed issuer:	Director

Summary of relevant interest (excluding specified derivatives)

Class of quoted financial product:	Ordinary shares	
Number held in class:	38,165,965	54,054
Nature of relevant interest:	20% or more interest in Waterman Capital (Fund 3) Limited, resulting in Christopher Marshall being deemed to have the same relevant interests in the Shares as Waterman Fund 3 LP and Waterman Capital (Fund 3) Limited	20% or more interest in CMC Limtied, resulting in Chris being deemed to have the same relevant interest in the Shares as CMC Limited
Current registered holder:	Waterman Fund 3 LP	CMC Limited

Summary of specified derivatives relevant interest (if applicable)

Type of derivative:	
Class of underlying financial products:	

Details of derivative	
The notional value of the derivative (if any) or the notional amount of underlying products (if any):	
A statement as to whether the derivative is cash settled or physically settled:	
Maturity date of the derivative (if any):	
Expiry date of the derivative (if any):	
The price specified in the terms of the derivative(if any):	
Any other details needed to understand how the amount of the consideration payable under the derivative or the value of the derivative is affected by the value of the underlying financial products:	

For that derivative,-

Parties to the derivative:	
If the director or senior manager is not a party to the derivative, the nature of the relevant interest in the derivative:	

Certification

I, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.	
Signature of director or officer:	
Date of signature:	

or

Signature of person authorised to sign on behalf of director or officer:	
Date of signature:	5 March 2021
Name and title of authorised person:	Mark James Winter