AURELIA METALS' 2021 GENERAL MEETING RESULTS

Notice is hereby given, in accordance with Listing Rule 3.13.2 and section 251AA (2) of the Corporations Act, that at the General Meeting of the Company held today, the results of the Resolution put to shareholders are presented in the attached schedule.

The Resolution was passed by a poll.

This announcement has been approved for release by the Managing Director of Aurelia Metals.

For further information contact:

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ABOUT AURELIA

Aurelia Metals Limited (ASX: AMI) is an Australian mining and exploration company with a highly strategic landholding in the polymetallic Cobar Basin in New South Wales. We operate two wholly-owned gold and base metal operations – Peak Mine and Hera Mine – and two major processing plants possessing a combined capacity of approximately 1.3Mtpa.

Aurelia is a gold-dominant business. In FY20, we produced 91,672 ounces of gold at a group all-in sustaining cost (AISC) of A$1,520 per ounce. Both the Peak and Hera cost bases benefit from substantial by-product revenue credits from base metal production (including zinc, lead and copper).

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Disclosure of Proxy Votes

Aurelia Metals Limited
General Meeting
Friday, 05 March 2021

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	**AGAINST**	**ABSTAIN**	**PROXY'S DISCRETION**	**FOR**	**AGAINST**	**ABSTAIN**
1 APPROVAL OF FINANCIAL ASSISTANCE	P	633,746,543	631,720,708 99.68%	1,752,534 0.28%	262,048	273,301 0.04%	631,994,009 99.72%	1,752,534 0.28%	262,048