



ASX Announcement
5 March 2021

Merger Update – Federal Court Approval

The directors and management of Pure Hydrogen Corporation Limited (“Pure Hydrogen” or the “Company”)(ASX:PH2) provide the following update regarding the merge of Pure Hydrogen (previously Strata-X Energy) with Real Energy Corporation Limited (“Real Energy”)(ASX:RLE).

Further to its 1 March 2021 announcement, Pure Hydrogen advises that the Federal Court of Australia has today issued orders approving the Scheme and allowing the merge to proceed.

The indicative timetable is set out below.

By order of the Board of Pure Hydrogen Corporation Limited

Indicative Timetable

| | |
|--|--------------------------|
| Court Date | Friday, 5 March 2021 |
| Notify ASX of Court approval of the Scheme | Friday, 5 March 2021 |
| Effective Date (lodge office copy of Court order approving the Scheme with ASIC) | Monday, 8 March 2021 |
| Real Energy Shares suspended from trading on ASX (from close of trading) | Monday, 8 March 2021 |
| Commencement of new Pure Hydrogen shares on the ASX on a deferred basis | Tuesday, 9 March 2021 |
| Scheme Record Date | Wednesday, 10 March 2021 |
| Implementation Date | Wednesday, 17 March 2021 |
| Commencement of normal trading of Pure Hydrogen shares on the ASX | Thursday, 18 March 2021 |

These dates are indicative only and the Company reserves the right to change the dates without any notice.

About Pure Hydrogen

Pure Hydrogen is a Brisbane, Queensland, Australia based company and is engaged in the business of CBM exploration and appraisal in Queensland, Australia and the Republic of Botswana. Pure Hydrogen trades under the symbol "PH2" on the ASX.