



**Pacific Smiles Group Limited** (ASX: **PSQ**)  
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ABN 42 103 087 449 / ACN 103 087 449

ASX Market Announcements  
ASX Limited  
Level 4, Exchange Centre  
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Sydney, NSW 2000

## ASX RELEASE

9 March 2021

### CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

As announced on 3 March 2021, Pacific Smiles Group Limited (ASX: PSQ) (**Company**) undertook an underwritten placement of new fully paid ordinary shares in the Company (**New Shares**) to professional and sophisticated investors (**Placement**). The Company has issued 5,769,231 New Shares under the Placement at an issue price of \$2.60 per New Share.

The Company gives notice that:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**); and
- (b) this notice is given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act, as they apply to the Company; and
  - (ii) section 674 of the Corporations Act, as it applies to the Company; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

*Authorised for release by the Board of Directors*

#### For more information

##### Investors

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