

TWENTY SEVEN Co. LTD (ASX: TSC)

Focused on WA gold

*Photo: Logistics team near Mt Dimer Gold Project
February 2021*

Corporate Presentation
March 2021

Simon Philipps
CEO

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Competent Person Statement

The information in this report relates to historical mineral exploration results and is based on work reviewed and compiled by Mr Stephen F Pearson, a Competent Person and Member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr Pearson is a Senior Geologist for GEKO-Co Pty Ltd and contracted to the Company as Exploration Manager and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Pearson consents to the inclusion in this report of the information in the form and context in which it appears.

The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.

Corporate snapshot



Major shareholders

Top 20	~26%
Board & Management	>~2%

ASX CODE: TSC

SHARE PRICE (5/3/21): \$0.006

SHARES ON ISSUE: 2,126m

MARKET CAP (undiluted): ~\$12.8m

JMEI ALLOCATION (2021): ~\$1.0M

CASH POSITION: ~\$1.9M^

PERFORMANCE RIGHTS: 280m

OPTIONS: 249m

^Cash position at 31 December 2020

Board of Directors & CEO



Rob Scott - Chairman

Long-term Board member of several groups including 10 years with Sandfire Resources where he oversaw the commercialisation of the world-class, high-grade Degussa Copper-Gold Mine in Western Australia. A chartered accountant with >35 years' experience as a corporate advisor at major accounting firms, fellow of the Institute of Chartered Accountants, memberships with Taxation Institute of Australia and Australian Institute of Company Directors.



Mark Burchnell - Non-Executive Director

Corporate lawyer with >20 years' experience in mining & resources industry. Currently with Perth boutique law firm, Murcia Pestell Hillard, but previously worked for majors Allens and Clayton Utz. In addition, held senior managerial / Board-level roles with Sylvania Platinum (AIM), Nyota Minerals (ASX/AIM), Washington Resources (ASX), Carlton Resources (AIM) and Bezant Resources (AIM).



Tim Armstrong - Non-Executive Director

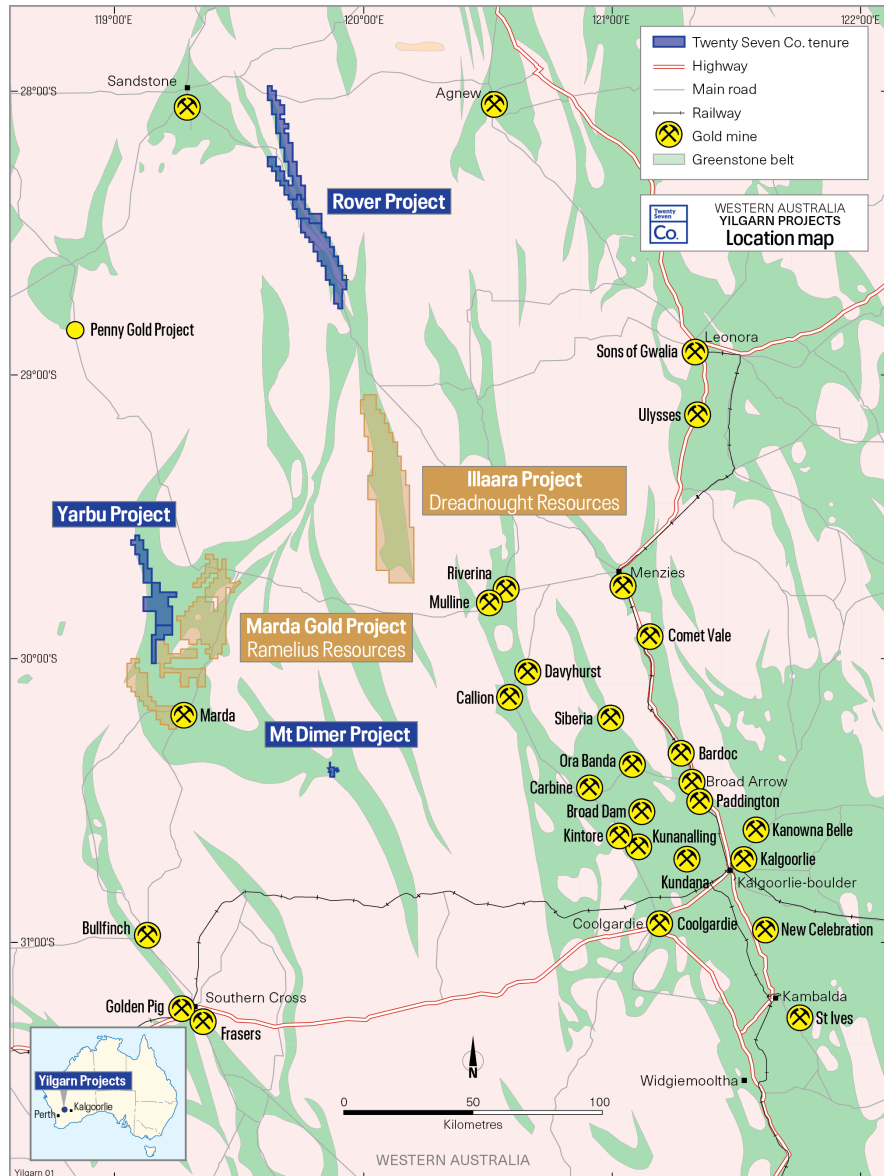
Institutional financial advisor with GTT Ventures in Sydney with an extensive network across the financial PR, stock broking and investment banking industries in Australia and the UK. Previously worked in financial PR in Perth/London, which entailed advising numerous listed and private companies.



Simon Phillips - Chief Executive Officer

Former investment professional, with 25 years financial services sector experience which includes overseeing significant fund allocations to emerging gold explorers and producers. Significant operational interaction with a variety of stakeholders, including geologists, drilling contractors and mining engineers, providing an excellent grounding in the key dynamics that drive a successful resources project from exploration through to production. Completed a Diploma of Financial Markets and Advising from FINSIA.

Focused on developing core WA gold projects



Source: TSC geology team

Developing three high-quality WA gold projects

Mt Dimer Gold Project – mining lease & exploration licence:

- **Assays pending** for a 3,367m RC drilling campaign over 26 drill-holes¹ focused on previously mined open pit within the mining lease
- Advanced project with historical gold production of **77,000t @ 3.44g/t Au for 8,500oz²** in the mid-1990s to a 50m depth
- High-grade mineralisation open at depth and along strike
- Prospective exploration licence immediately west enhances upside potential

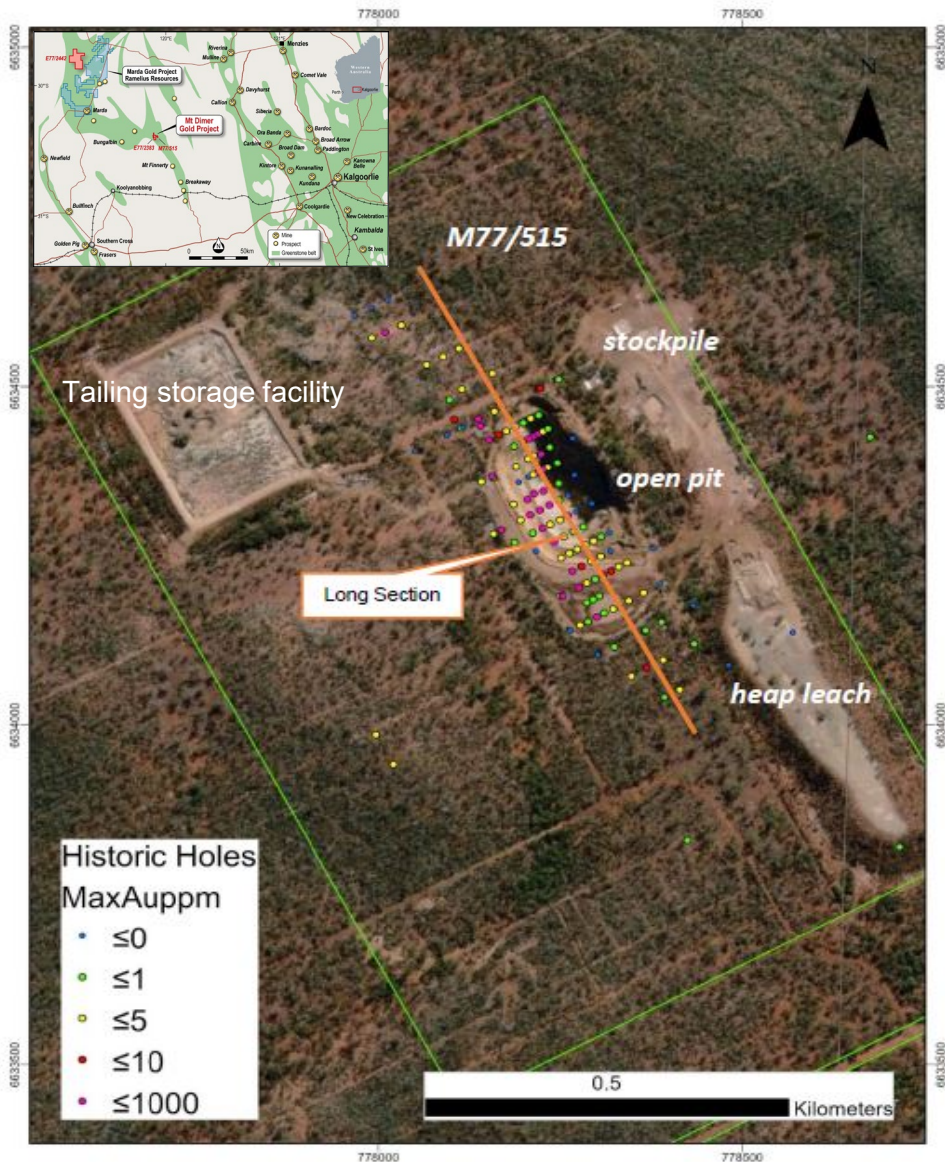
Yarbu Gold Project – largely under-explored:

- Proximal to Ramelius Resources' (ASX: RMS) Marda Project (280koz Au JORC 2012)³
- Significant exploration upside, with multiple potentially drillable targets aligned to structures within the Clampton Fault zone⁴

Rover Gold Project – potential drill-test targets north of known discovery:

- High-grade, sizeable gold soil anomalies 10km north along strike from the Harmonic and Creasy 1 known gold discoveries⁵
- Potentially outstanding drill-test targets that readily complement known mineralisation along the Maynard Hills greenstone belt

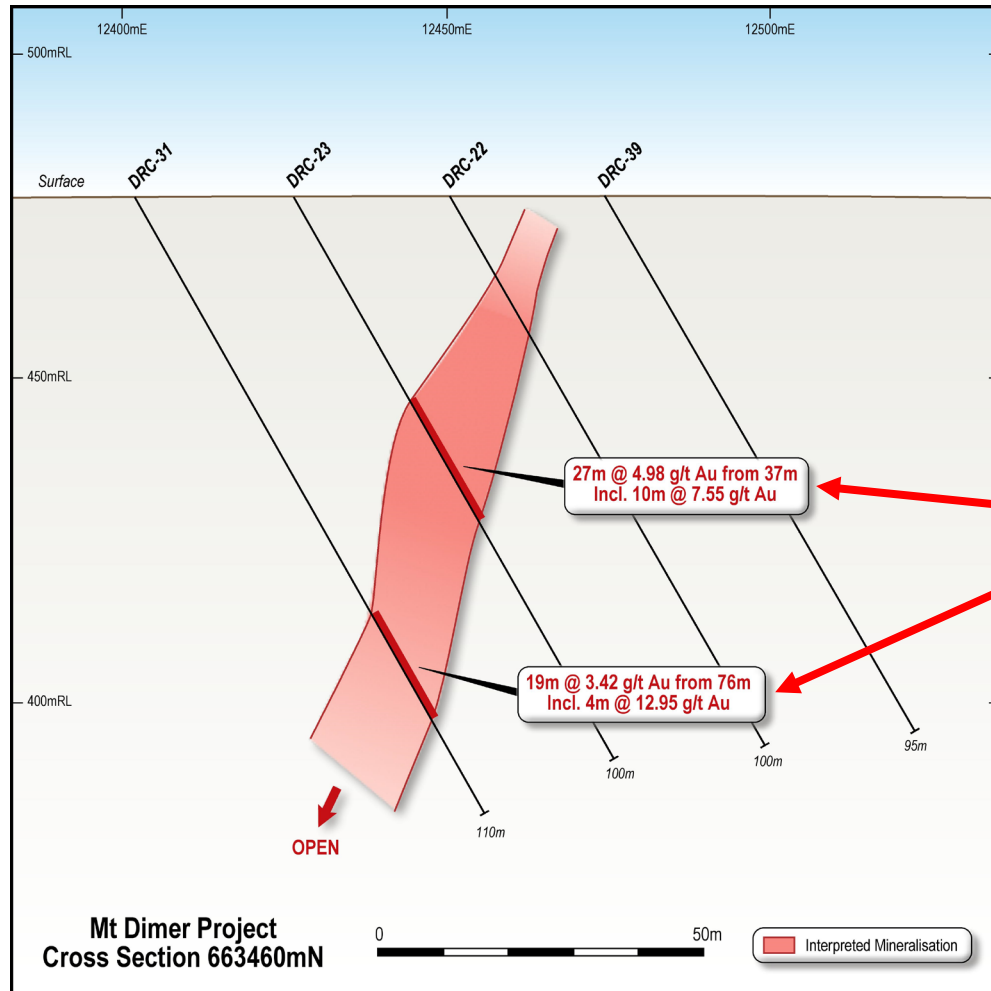
Mt Dimer Mining Lease: maiden drilling campaign



Source: TSC geology team

- TSC's maiden drilling campaign at the Mt Dimer Mining Lease (120km NE from Southern Cross), comprised **3,367m for 26 drill-holes¹** and was completed on time & within budget
- The program's core focus: "extend and verify known mineralisation" along strike and at depth
- Assay results – due back shortly – will be reviewed along side historical data then incorporated into next steps for JORC compliant modelling
- Further, the assays will determine the next course of the exploration campaign, which could be diamond drilling to enhance confidence

Mt Dimer Mining Lease : historical assays show upside



Source: TSC geology team

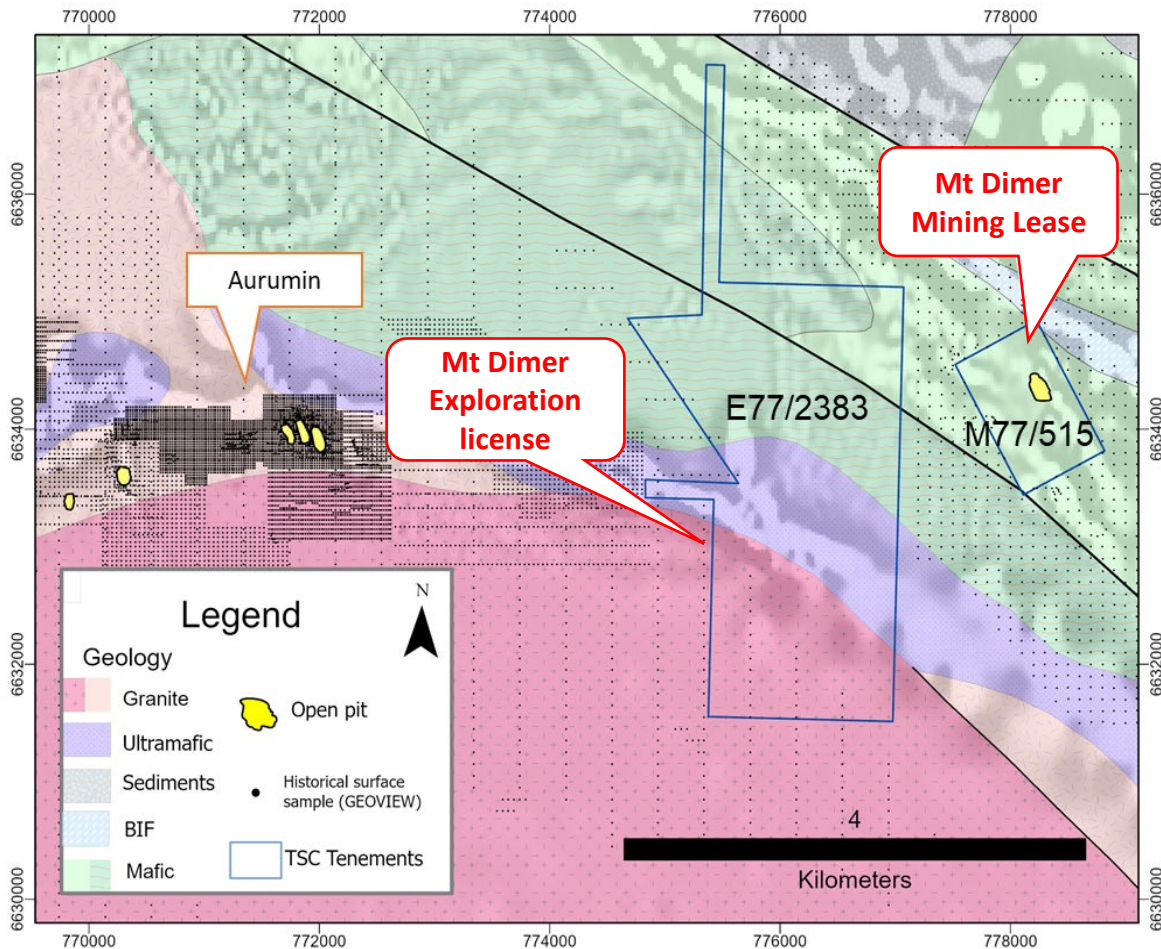
➤ TSC's Board is confident upcoming assays will create value for shareholders, considering:

❖ Historical mining in the mid-1990's produced **77,000t @ 3.44g/t Au for 8,500oz² to a 50m depth**

❖ There are multiple wide shallow, high-grade intercepts that underscore the upside potential, including:

27m @ 4.98g/t Au from 37m (DRC_023) including 10m @ 7.55g/t from 44m
19m @ 3.42g/t Au from 76m (DRC_031) including 4m @ 12.95g/t from 76m
8m @ 4.71g/t Au from 72m (DRC_063)
7m @ 3.72g/t Au from 35m (DRC_036)
7m @ 3.95g/t Au from 84m (DRC_044)
6m @ 13.11g/t Au from 99m (DRC_062)
5m @ 5.23g/t Au from 33m (DRC_048)
7m @ 4.25g/t Au from 91m (DRC_009) including 5m @ 15.4g/t²

Mt Dimer Exploration Lease : plenty of room to expand



Note: Simplified geology over 1VD magnetics & historical surface geochemistry points
Source: GEOVIEW, DMIRS. Available at: <https://www.dmp.wa.gov.au/GeoView-WA-Interactive-1467.aspx>

- Immediately west of the Mt Dimer Mining Lease is a prospective companion exploration license that delivers incremental upside potential
- The area is largely under-explored for gold as over the past 15 years the focus was on iron ore
- However, the ground is prospective as the underlying geology comprises mafic rocks, and significant sheared greenstone/ granite contact
- There is limited historical data to leverage, other than reprocessing publicly available geophysical surveys
- As such, the next phase of exploration will comprise an expanded mapping and soil sampling campaign to identify anomalous areas at surface

Mt Dimer Mining Lease: photo gallery



February 2021 Drilling campaign (778326mE, 6634207mN)
Source: TSC geology team

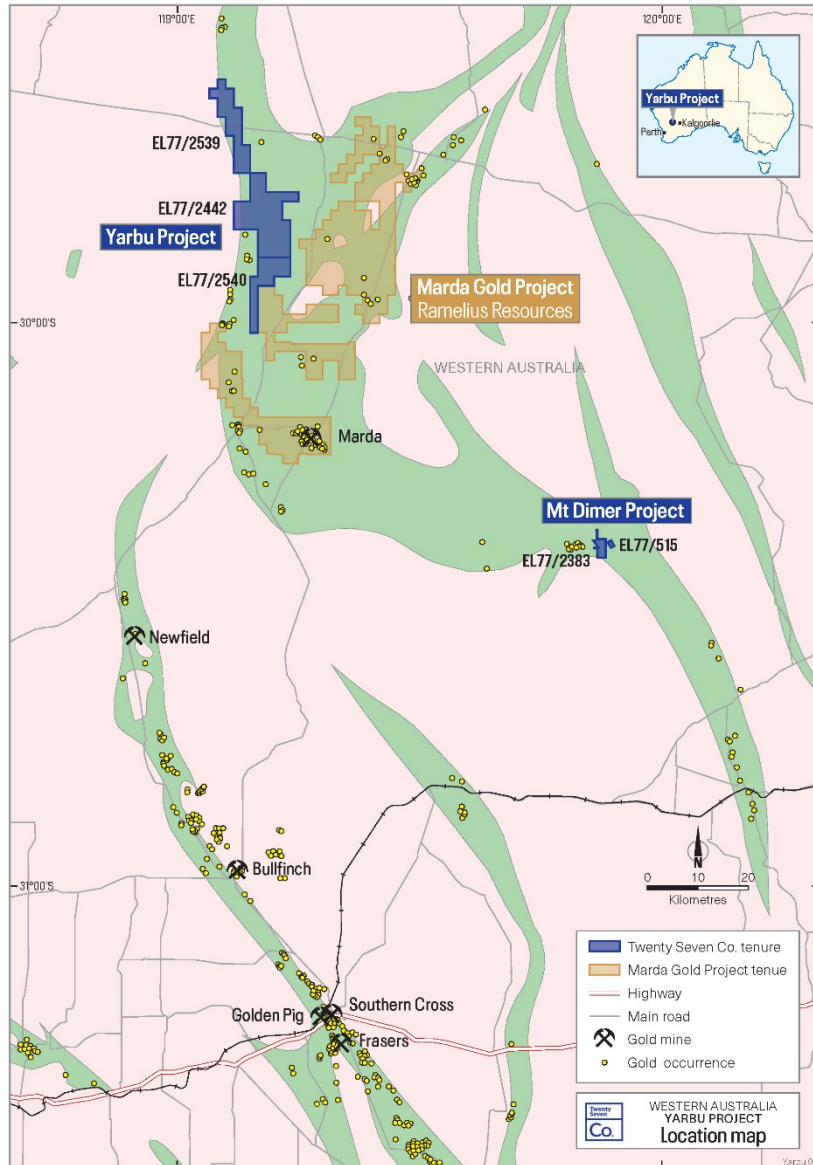


Mt Dimer Mining Lease – Open Pit (778307mE, 6634240mN)
Source: TSC geology team



February 2021 Drilling campaign (778326mE, 6634207mN)
Source: TSC geology team

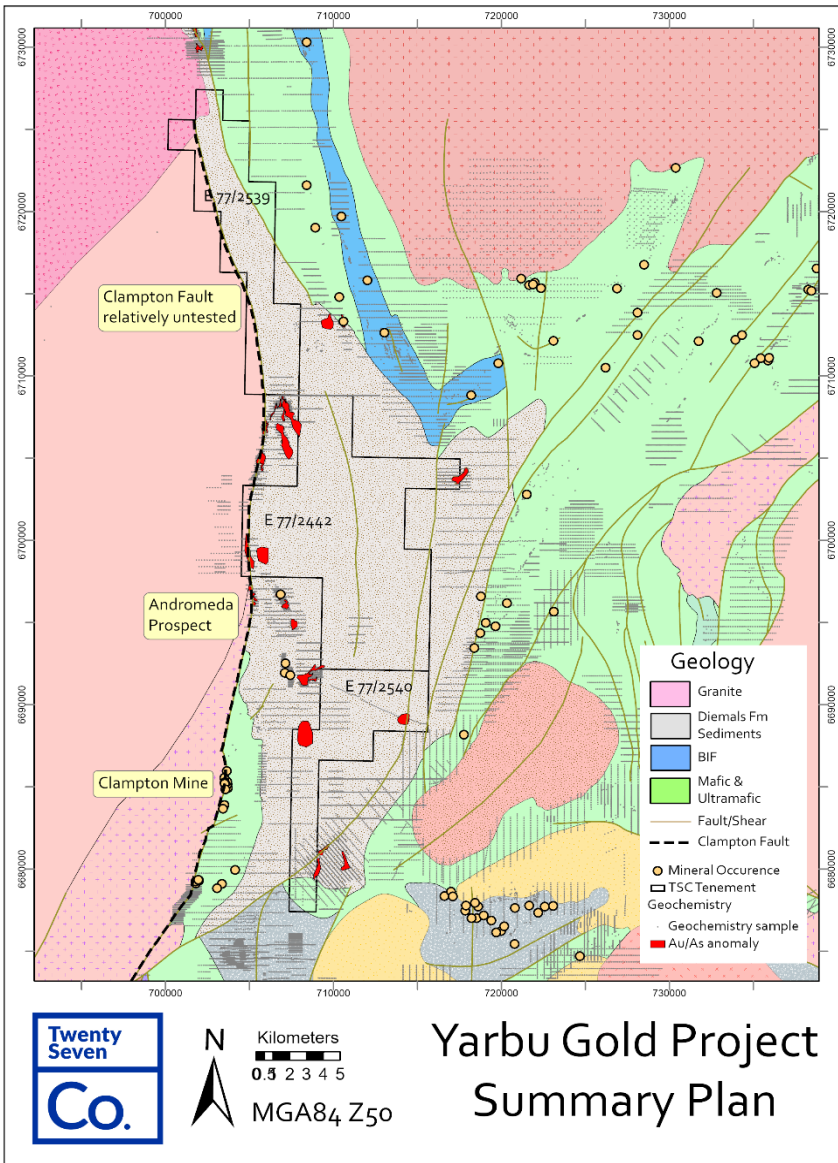
Yarbu Gold Project: proximal to active gold mine



Source: TSC geology team

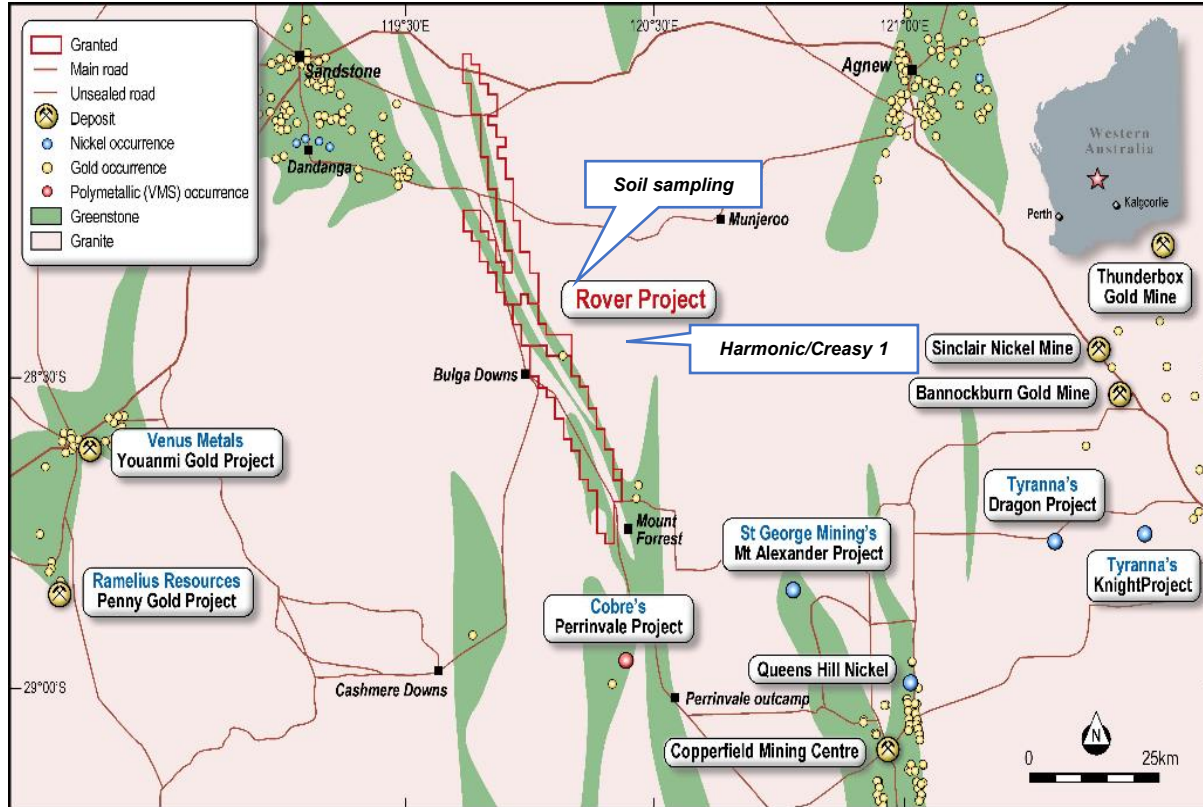
- The Yarbu Gold Project (YGP), 80km NW from Mt Dimer, is proximal to RMS' Marda Gold Project, where:
 - 1) Mining operations are underway; and
 - 2) RMS has defined a **280koz Au³** JORC compliant resource
- The ground is highly prospective based on two-counts:
 - 1) Surface results are indicative of potential anomalous areas; and
 - 2) there is as 22km strike event within the tenure boundaries – part of the Clampton Fault which is known to host gold mineralisation
- Holistically, despite being in a prospective region, the YGP is largely under-explored, which underscores the potential upside

Yarbu Gold Project: highly prospective ground



- Historical data confirms the Clampton Fault is prospective for Archean shear-hosted gold deposits:
 - ❖ The Clampton Mine, south of the YGP, **produced 7,800oz Au (9,534t @ 25.4g/t Au) between 1933-50⁴**;
 - ❖ The Andromeda Gold Prospect, ~500m from YGP's boundary, has significant historical intercepts: **16m @ 3.09g/t Au from 88m including 10m @ 4.44g/t Au from 90m (ADRC002)⁴**; and
 - ❖ Within YGP's boundaries, two traverses of RAB drill-holes (4.7km apart) along the Clampton Fault intersected mineralisation – **1m @ 1.1g/t Au and 1m @ 0.56g/t Au⁴** – but was never followed up
- Upcoming exploratory work – comprising comprehensive surface sampling – will focus along the Clampton Fault zones, with a special emphasis on potential gold fold hinges west of the fault

Rover Project: significant gold system discovered

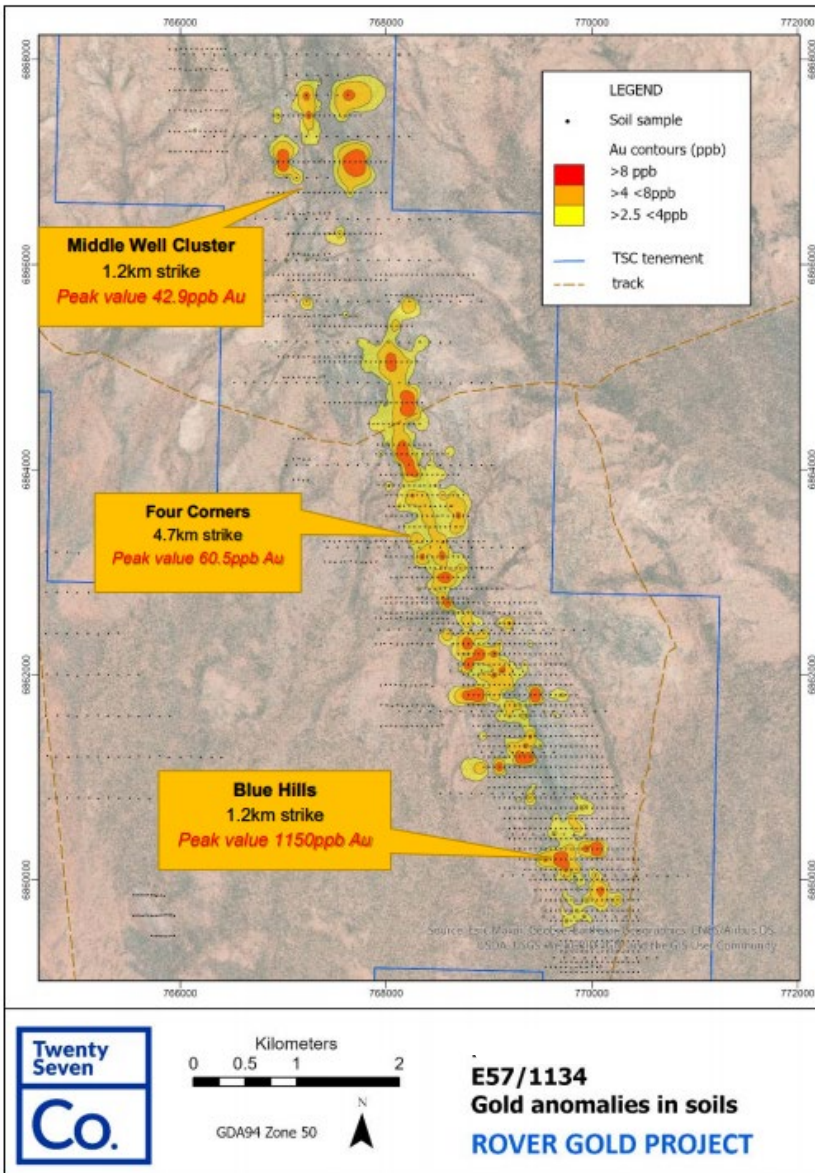


Source: TSC geology team

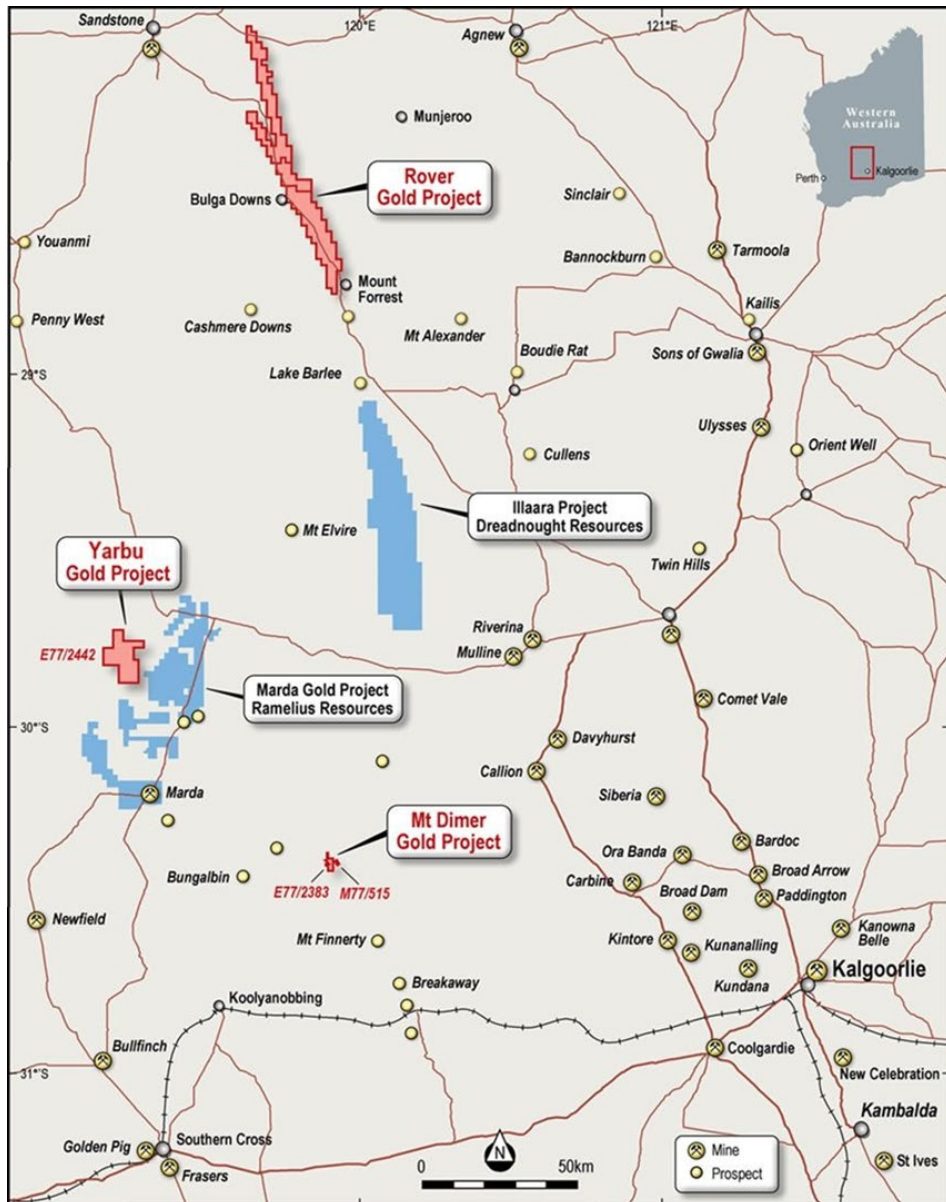
- Large strategic footprint in the Central Yilgarn that is prospective for Archean gold deposits
- Over 140km strike length of greenstones over the Maynard Hills and Cook Well Greenstone Belts
- Significant gold system from surface discovered at Harmonic and Creasy 1 Gold Prospects, with best intercepts:
 - 18m @ 1.0g/t Au from 5m (20RVRC057) incl 3m @ 5.4g/t Au
 - 17m @ 1.0g/t Au from surface (20RVRC054) incl 3m @ 2.1g/t Au
 - 8m @ 1.1g/t Au from surface (20RVRC062) incl 2m @ 2.8g/t Au
 - 15m @ 3.8g/t Au from 54m including 1m @ 51.2g/t Au (19RVRC001)
 - 5m @ 9g/t Au from 51m including 1m @ 44.2g/t Au (19RVRC006)
 - 4m @ 4.3 g/t Au from 104m including 1m @ 14.0 g/t Au (19RVRC014)⁶
- Further exploration in 2H 2021 includes geophysical surveys and follow-on infill drilling campaign to extend known mineralisation

Rover Project: new targets enhance exploration upside

- Assays from the 4Q 2020 soil sampling campaign, 10km NW along strike from Creasy 1 & Harmonic Gold Prospects, delivered highly promising gold soil anomalies across three new targets:
 - ❖ Blue Hills – a 1.2km long anomaly with an extraordinary peak value of **1,150ppb Au (1.15g/t Au)⁵**;
 - ❖ Four Corners – an extensive, unbroken 4.7km long anomaly peaking at **60.5ppb Au⁵**; and
 - ❖ Middle Well – cluster of four anomalies extending over a 1.2km strike, with peak values ranging from **42.9ppb Au to 32ppb Au⁵**
- Collectively, as no drill-testing work has ever been conducted on these anomalies, the Rover Project's overall exploration upside has been materially enhanced
- Complementary to plans for the Creasy 1 & Harmonic Gold Prospects, TSC's geology team are set to undertake detailed follow up work on the three new anomalies and, if warranted, inaugural drilling campaigns



Key takeaway: creating value from WA gold



- TSC is well funded and focused on creating value for shareholders from its three core WA gold projects which all deliver exploration upside and are located in a prime mining jurisdiction
- Upcoming assays from the Mt Dimer Mining Lease are set to be utilised, along with legacy data, to commence building up a JORC compliant resource
 - ❖ Further, the adjacent exploration license – part of the Mt Dimer Gold Project – provides room to expand along with additional exploration potential
- Upcoming surface sampling campaign on the prospective Yarbu Gold Project, will focus along the Clampton Fault zones and gold fold hinges
- Three new anomalies at the Rover Project, 10km NW along strike from the Creasy 1 & Harmonic Gold Prospects, delivered outstanding surface assays and enhance the overall exploration upside
- With a modest market cap and high-quality projects, TSC is arguably leveraged for exploration success

For further detail on information in this release refer to TSC ASX releases below

- 1) TSC ASX Release – 25 February 2021, Drilling campaign Mt Dimer concludes & New appointments
- 2) TSC ASX Release – 11 September 2020, Option & placement for exciting gold projects – one with a mining lease
- 3) RMS ASX Release – 23 October 2020, Annual Report
- 4) TSC ASX Release – 10 December 2020, Yarbu Gold Project expansion over prospective Marda-Diemals greenstone belt
- 5) TSC ASX Release – 12 January 2021, Outstanding gold soil anomalies identified at Rover
- 6) TSC ASX Release – 24 September 2020, 2020 Annual Report & 29 October 2020, Rover drilling results confirm strong potential at Harmonic

ASX: TSC

Twenty Seven Co is an ASX listed explorer with a focus on gold, exploring three project areas in WA – the Mt Dimer, Rover and Yarbu Projects. Our objective is to create shareholder wealth through discovery of mineral resources

The Board of Twenty Seven Co. Limited authorised this announcement to be given to the ASX

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Rover Project in WA