ASX ANNOUNCEMENT

9 March 2021



INVESTOR WEBINAR

Investor Webinar Sydney, Australia, **11 March 2021** – **Thomson Resources (ASX: TMZ)** has adopted an aggressive consolidation strategy in NSW and Qld border region. This strategy was designed and executed in order to create a large precious, base and technology metal (zinc, lead, copper, tin) resource hub that could be potentially developed and centrally processed as part of Thomson's recently announced **"Fold Belt Hub and Spoke Strategy".**

Executive Chairman David Williams will be providing a 30-minute overview of the key projects underpinning the Strategy and how they are targeting aggregate material available to a central processing facility of up to 100 million ounces of silver equivalent.

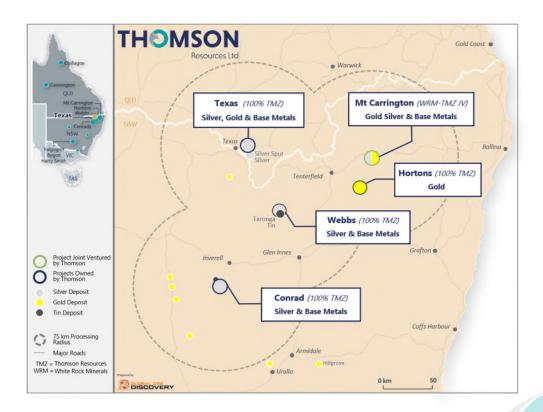
This session will be interactive, with shareholders and investors provided the opportunity for questions throughout the session.

Webinar Details

Date & Time: 11 March 2021, 12:00pm (Sydney time)

Register Via: https://attendee.gotowebinar.com/register/4542451284234693901

Replay: Will be available at www.thomsonresources.com.au after the event



This announcement was authorised for issue by the Board.

Thomson Resources Ltd

David Williams

Executive Chairman

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Competent Person

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Eoin Rothery, (MSc), who is a member of the Australian Institute of Geoscientists. Mr Rothery is a full-time employee of Thomson Resources Ltd. Mr Rothery has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Rothery consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

This report contains information extracted from previous ASX releases which are referenced in the report and which are available on the company's website. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.