

10 March 2021

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh,

**Re: Westpac Vanilla Instalment Equity Warrants over securities in
CSL Limited (CSL) - Dividend amendment announcement**

Westpac Banking Corporation, as issuer of Westpac Vanilla Instalment Equity Warrants ("Westpac VIEWS") over the following Underlying Securities, notifies of an amendment to the dividend previously announced in respect of those Underlying Securities:

| | |
|-----------------------------------|--------------------------|
| Underlying Securities | CSL Limited (CSL) |
| Dividend/distribution type | Adjusted dividend |
| Amount | \$1.3491 per security |
| Franking percentage | 0% |
| Ex-distribution Date | 04 March 2021 |
| Record Date | 05 March 2021 |
| Payment Date | On or about 1 April 2021 |

As a result of CSL confirming their dividend in Australian dollars, having fixed the AUD/USD exchange rate for that dividend, the previously announced dividend amount on the series of Westpac VIEWS noted below is amended from \$1.3414 per security to \$1.3491 per security.

CSLIWO

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the Westpac VIEWS Product Disclosure Statement.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.