

10 March 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: S32- CitiFirst Self-Funding Instalment Dividend Announcement – Estimated

Citigroup Global Markets Australia Pty Limited as Issuer of the S32 CitiFirst Self-Funding Instalments (ASX code S32SOM), declared the record date for entitlements to the estimated AUD 0.018137, fully franked dividend for the S32 CitiFirst Self-Funding Instalment is 12 March 2021, coinciding with the record date for S32 ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 11 March 2021. Again, this coincides with the ex-dividend date for S32 ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
S32SOM	\$0.7278	0.7097

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager