

11 March 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: CSL - CitiFirst Self-Funding Instalment MINI Dividend Announcement - Final

Citigroup Global Markets Australia Pty Limited as Issuer of the CSL CitiFirst Self-Funding Instalment MINI (ASX code CSLSO1, CSLSO2, CSLSO3 & CSLSO4), declared the record date for entitlements to AUD 1.349073, unfranked dividend for the CSL CitiFirst Self-Funding Instalment is 5 March 2021, coinciding with the record date for CSL ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 4 March 2021. Again, this coincides with the ex-dividend date for CSL ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CSLSO1	\$163.1712	\$161.8446
CSLSO2	\$86.8882	\$85.5511
CSLSO3	\$115.3979	\$114.0647
CSLSO4	\$133.8493	\$132.5187

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager