

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Moelis Australia Limited
<b>ABN</b>	68 142 008 428

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Christopher Wyke
<b>Date of last notice</b>	3 March 2021

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	Allocation of restricted shares to Mr Wyke under the Company's Equity Incentive Plan. The restricted shares are held by the Moelis Australia Employee Share Trust until they are vested. The shares confer a relevant interest as they confer a right to control the exercise of a right to vote in the restricted shares. Further details are set out in the Company's annual report dated 17 February 2021
<b>Date of change</b>	10 March 2021

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<b>No. of securities held prior to change</b>	14,952,391 including <ul style="list-style-type: none"> <li>- <b>Restricted Shares</b> – 102,391 restricted shares. The restricted shares are held by the trustee of the Moelis Australia Employee Share Trust and confer a relevant interest as they confer a right to control the exercise of a right to vote in the restricted shares</li> <li>- <b>Deemed relevant interest</b> in 14,850,000 ordinary shares as a result of Mr Wyke's control of the trustee of one of the two Pre-IPO Ownership Trusts, as previously disclosed</li> </ul>
<b>Class</b>	Ordinary Shares
<b>Number acquired</b>	166,829
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil, shares allocated pursuant to the terms of the Company's Equity Incentive Plan
<b>No. of securities held after change</b>	15,119,220 includes <ul style="list-style-type: none"> <li>• <b>Restricted Shares</b> - conferred relevant interest in 269,220 ordinary shares</li> <li>• <b>Deemed relevant interest</b> in 14,850,000 ordinary shares as a result of Mr Wyke's control of the trustee of one of the two Pre-IPO Ownership Trusts as previously disclosed</li> </ul>
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Allocation of restricted shares by Moelis Australia Employee Share Trust to Mr Wyke

+ See chapter 19 for defined terms.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A – no change of interests in contracts
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	As previously disclosed on 3 March 2021  <b>Ordinary Shares</b> – beneficial equity interest in 5,556,504 shares as a result of Mr Wyke's holding in the two Pre-IPO Ownership Trusts as described in the Company's Prospectus dated 28 February 2017. That beneficial interest does not confer a relevant interest in any securities  <b>Share Rights</b> – 117,778 share rights. The share rights do not confer a relevant interest in any securities

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**Part 3 – +Closed period**

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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