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ASX Announcement

15 March 2021

Dividend Reinvestment Plan – Letter to Shareholders

Please refer to attached letter which has been sent to shareholders today in relation to the Dividend Reinvestment Plan (DRP).

Further information in relation to DRP can be obtained by contacting Link Market Services Limited on +61 1300 554 474 or via www.investorcentre.linkmarketservices.com.au

This announcement has been authorised by Craig Bellamy, Company Secretary of MGH.

About MAAS Group Holdings Limited

MGH is an independent leading Australian construction material, equipment and service provider with diversified exposures across the civil, infrastructure, mining and real estate end markets.

15 March 2021

Dear MAAS Group Holdings Shareholder

MAAS Group Holdings Dividend Reinvestment Plan

I am pleased to advise that the Board of MAAS Group Holdings Limited (**MGH**) has approved the introduction of the MAAS Group Dividend Reinvestment Plan (**DRP**).

The **DRP** allows shareholders to reinvest some or all of their dividend in new shares without paying brokerage and other associated costs, rather than receiving their dividend as a cash payment.

The **DRP** will be operational for the interim dividend of 2 cents per share for the half year ended 31 December 2020 (**2021 Interim Dividend**). As announced on 25 February 2021, the 2021 Interim Dividend is payable on 30 April 2021 to those shareholders on record on 31 March 2021 (**Record Date**) which:

- is 100% franked; and
- for those shareholders who elect to participate in the **DRP**, the dividend will be re-invested into **MGH** shares with an issue price which will be a discount of 5% to the volume weighted average market price of **MGH** Shares over the 5 trading days immediately after the **Record Date**.

The **DRP** Terms and Conditions and Frequently Asked Questions (**FAQs**) are available on the **MGH** website www.maasgroup.com.au.

Some key features of the **DRP** are:

- participation is voluntary and available to shareholders with an Australian or New Zealand registered address;
- you can have part or all of your holding participating in the **DRP**;
- there are no fees, brokerage or other transaction costs for shares issued under the **DRP**;
- shares acquired under the **DRP** may be issued at a discount (5% discount will apply for the 2021 Interim Dividend as above); and
- shares acquired under the **DRP** will rank equally with existing **MGH** shares.

You can register your participation in the **DRP** by logging on to the **MGH** Investor Centre at www.linkmarketservices.com.au and updating your **DRP** election. Should you wish to participate, your election to do so must have been returned to Link Market Services by no later than the close of business 30 March 2021. You can also change or cancel your **DRP** participation by the applicable record date via the **MGH** Investor Centre. When accessing

the MGH Investor Centre, it is a good opportunity to update all your communication preferences to electronic to help us further reduce paper.

If you do not wish to participate, no action is required on your part and the MGH dividend will be paid to you via direct debit, as per our Mandatory Direct Credit Policy which specifies that payments to shareholders with a registered address in Australia will be made by **direct credit** only. If you have not provided your Bank details or they have changed, please provide these bank account details to our Share Registry by 5.00pm (AEDT) on 31 March 2021.

If you require further information about the DRP, please contact the MGH Share Registry, Link Market Services Limited, whose details are set out in the FAQs.

This letter is not investment advice and does not take into account your investment objectives, financial situation or particular needs. You should consult your financial adviser or other professional adviser prior to making a decision on whether or not to participate in the DRP.

May I take this opportunity to thank you for your continued support of MGH.

Yours faithfully

Stephen Bizzell

Chairman – MAAS Group Holdings Limited