



16 March 2021

By electronic lodgement

Market Announcements Office
ASX Ltd
20 Bridge Street
SYDNEY NSW 2000

Underwritten Dividend Reinvestment Plan – Shortfall Amount

Pinnacle Investment Management Group Limited (**ASX: PNI**) advises that Wilsons Corporate Finance Limited, as underwriter to the Dividend Reinvestment Plan (**DRP**), will take up 100% of the **DRP** shortfall amount being \$21,647,352.87 at the **DRP** issue price of \$8.8337 per share.

Authorised by:

Calvin Kwok
Company Secretary