

Appendix 3Z

Final Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	BrainChip Holdings Ltd
ABN	64 151 159 812

We (the entity) give ASX the following information under listing rule 3.19A.3 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Louis DiNardo
Date of last notice	24 October 2018
Date that director ceased to be director	16 March 2021

Part 1 – Director's relevant interests in securities of which the director is the registered holder

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Number & class of securities
Ordinary Shares – 11,779,362 Options – 57,500,000 subject to the terms detailed below.
23,000,000 Options subject to an exercise price of \$0.225 per option fully vested and expiring on 30/09/2021.
15,000,000 Options subject to an exercise price of \$0.225 per option fully vested and expiring on 30/09/2021.
6,000,000 Options subject to an exercise price of \$0.225 per option fully vested and expiring on 30/09/2021.
6,000,000 Options subject to an exercise price of \$0.225 per option. 4,500,000 are fully vested and 1,500,000 can only vest upon change of control in accordance with the rules on issue, and expiring on 30/09/2021.
7,500,000 Options subject to an exercise price of \$0.10 per option and expiring on 30/05/2029.

+ See chapter 19 for defined terms.

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Part 2 – Director's relevant interests in securities of which the director is not the registered holder

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Name of holder & nature of interest	Number & class of securities
Note: Provide details of the circumstances giving rise to the relevant interest	Nil

Part 3 – Director's interests in contracts

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
No. and class of securities to which interest relates	

+ See chapter 19 for defined terms.