

50 Martin Place  
Sydney NSW 2000  
GPO Box 4294  
Sydney NSW 1164  
AUSTRALIA

Telephone (61 2) 8232 3333  
Facsimile (61 2) 8232 7780  
Internet <http://www.macquarie.com>



## **ASX/Media Release**

### **MGL SUCCESSFULLY COMPLETES THE MACQUARIE GROUP CAPITAL NOTES 5 OFFER AND THE REDEMPTION OF MACQUARIE GROUP CAPITAL NOTES 2**

**SYDNEY, Wednesday, 17 March 2021** – Macquarie Group Limited (ASX: MQG; ADR: MQBKY) (“MGL”) today announced that it:

- closed its offer of Macquarie Group Capital Notes 5 (“MCN5”) (“Offer”) on 10 March 2021. MGL issued 7,254,400 MCN5 at an issue price of \$A100 each, raising \$A725.44 million; and
- completed the redemption of all Macquarie Group Capital Notes 2 (“MCN2”) (ASX: MGLPB) in accordance with the redemption notice issued by MGL on 2 March 2021.

#### **Allocation Policy**

##### **Broker Firm Offer and Institutional Offer:**

Allocations to Syndicate Brokers and Institutional Investors were determined under the Bookbuild.

Allocations to Broker Firm Applicants by a Syndicate Broker were at the discretion of that Syndicate Broker, except in relation to Applications under the Reinvestment Offer which were accepted in full.

##### **Reinvestment Offer:**

Reinvestment Applicants (including Applicants through Syndicate Brokers) were given priority over other Applications for MCN5 and were accepted in full. Applications for additional MCN5 were treated as an Application under the Securityholder Offer and allocated as described under “Securityholder Offer” below.

All valid Applications received under the Reinvestment Offer were accepted in full.

##### **Securityholder Offer:**

All valid Applications under the Securityholder Offer, including from Reinvestment Applicants for additional MCN5, were accepted in full.

The total allocation for the Securityholder Offer is \$A112.75 million.

#### **Holding Statements**

CHESS and issuer sponsored Holding Statements indicating the number of MCN5 allocated to successful Applicants are expected to be dispatched by Tuesday, 23 March 2021. Refunds for any over payment are also expected to be dispatched by this date.

Applicants can confirm their holding before receiving their Holding Statement in the following ways:

- Broker Firm Applicants (including Reinvestment Offer Applicants who applied under the Broker Firm Offer) should contact their Syndicate Broker; and
- Other Applicants can call the MCN5 Offer Information line on 1300 188 463 (within Australia) or on +61 1300 188 463 (International) (Monday to Friday, 8.30am to 5.30pm, AEST time) to confirm their allocations or can email the Registrar at [MCN5Offer@linkmarketservices.com.au](mailto:MCN5Offer@linkmarketservices.com.au).

Institutional Investors have already been advised of their allocations.

Any successful Applicant wishing to trade their MCN5 prior to receiving their Holding Statement is responsible for confirming their allocation to ensure they do not sell any MCN5 that they do not own. Any person who sells MCN5 before receiving their Holding Statement does so at their own risk.

### **First Distribution Payment**

Distributions on MCN5 are scheduled to be paid on 18 March, 18 June, 18 September and 18 December each year (or the next business day if not a business day), commencing on Friday, 18 June 2021. The record date for the first MCN5 distribution is expected to be 2 June 2021.

The Distribution Rate for the first Distribution is expected to be announced on or around 7 May 2021 when all of the parameters are available. Please see the separate ASX announcement at that time for details.

### **Issue Date VWAP**

For the purposes of the MCN5 Exchange calculations, the Issue Date VWAP is \$147.20.

### **Tax Ruling**

As noted in the Prospectus, MGL applied for a class ruling to confirm the Australian tax consequences for certain holders of MCN5. The ATO is expected to issue this class ruling shortly in the anticipated form. A copy of the class ruling will be made available at [macquarie.com](http://macquarie.com) and on the ATO website at [www.ato.gov.au](http://www.ato.gov.au).

### **Participation by related parties of MGL**

In compliance with ASX requirements, MGL advises that 2,100 MCN5 were issued to directors of MGL and their associates in aggregate.

### **Largest holders and holder distribution schedule**

A statement of the 20 largest MCN5 holders, including the number and percentage of MCN5 held by those holders, and the distribution schedule of MCN5 holders are attached.

### **Definitions**

Unless otherwise defined, capitalised words used in this announcement have the meanings given to them in the Replacement Prospectus.

### **Disclaimer**

Authorised for release to ASX by Chief Financial Officer, Alex Harvey.

The information provided in this announcement and the Replacement Prospectus is not personal investment advice and has been prepared without taking into account your investment objectives, financial situation or particular needs (including financial and taxation issues). It is important that you read the Replacement Prospectus in full before deciding to invest in MCN5 and consider the risks that could affect the performance of MCN5.

## **NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

This announcement does not constitute an offer of any securities (including the MCN5) for sale or issue. No action has been taken to register or qualify MCN5 or the Offer or to otherwise permit a public offering of MCN5 outside Australia. In particular, this announcement does not constitute an offer of securities for sale in the United States. Neither the MCN5 nor the Ordinary Shares have been or will be registered under the US Securities Act of 1933, as amended (the "US Securities Act"), or the securities laws of any state or other jurisdiction of the United States, and they may not be offered, sold or resold in the United States or to, or for the account or benefit of, any U.S. Person except pursuant to an exemption from the registration requirements of the US Securities Act and applicable US State Securities laws.

## **Contacts**

### **Sam Dobson**

Macquarie Group Investor Relations  
+61 2 8232 9986

### **Lisa Jamieson**

Macquarie Group Media Relations  
+61 2 8232 6016

# MACQUARIE GROUP LIMITED

## INVESTOR RANGES WEDNESDAY 17 MARCH 2021

Ranges	Investors	Securities	% Issued Capital
--------	-----------	------------	------------------

Security Code : MQGPE      MACQUARIE CAPITAL NOTES 5

### Holding Type : Issuer

1 to 1000	238	80,605	1.11
1001 to 5000	46	107,809	1.49
5001 to 10000	2	16,200	.22
10001 to 100000	7	109,492	1.51
100001 and Over	0	0	.00
<b>Total</b>	<b>293</b>	<b>314,106</b>	<b>4.33</b>

### Holding Type : CHES

1 to 1000	8,696	2,535,111	34.95
1001 to 5000	802	1,722,248	23.74
5001 to 10000	49	368,886	5.09
10001 to 100000	34	837,081	11.54
100001 and Over	6	1,476,968	20.36
<b>Total</b>	<b>9,587</b>	<b>6,940,294</b>	<b>95.67</b>

### Totals for Security Code MQGPE

1 to 1000	8,934	2,615,716	36.06
1001 to 5000	848	1,830,057	25.23
5001 to 10000	51	385,086	5.31
10001 to 100000	41	946,573	13.05
100001 and Over	6	1,476,968	20.36
<b>Total</b>	<b>9,880</b>	<b>7,254,400</b>	<b>100.00</b>

The number of security investors holding less than a marketable parcel of 0 securities (\$ .000 on / / ) is 0 and they hold 0 securities.

end of report

## MACQUARIE GROUP LIMITED

### FIRST 20 INVESTORS REPORT WEDNESDAY 17 MARCH 2021

Rank	Investor	Current Balance	% Issued Capital
Security: MQGPE - MACQUARIE CAPITAL NOTES 5			
1	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	588,776	8.12%
2	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	280,255	3.86%
3	BNP PARIBAS NOMS PTY LTD <DRP>	203,607	2.81%
4	BNP PARIBAS NOMINEES PTY LTD HUB24 CUSTODIAL SERV LTD <DRP A/C>	153,021	2.11%
5	NATIONAL NOMINEES LIMITED	128,772	1.78%
6	NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>	122,537	1.69%
7	DIOCESE DEVELOPMENT FUND - CATHOLIC DIOCESE OF PARAMATTA	73,254	1.01%
8	DIMBULU PTY LTD	55,000	.76%
9	MUTUAL TRUST PTY LTD	49,060	.68%
10	BNP PARIBAS NOMINEES PTY LTD <PITCHER PARTNERS DRP>	47,276	.65%
11	UBS NOMINEES PTY LTD	46,192	.64%
12	AUSTRALIAN EXECUTOR TRUSTEES LIMITED <IPS SUPER A/C>	35,846	.49%
13	UURO PTY LTD	32,500	.45%
14	MR HUI LIN + MRS TING WEI	31,900	.44%

# MACQUARIE GROUP LIMITED

## FIRST 20 INVESTORS REPORT WEDNESDAY 17 MARCH 2021

Rank	Investor	Current Balance	% Issued Capital
15	PERSHING AUSTRALIA NOMINEES PT Y LTD <ACCUM A/C>	31,221	.43%
16	NULIS NOMINEES (AUSTRALIA) LIMITED <NAVIGATOR MAST PLAN SETT A/C>	28,486	.39%
17	FEDERATION UNIVERSITY AUSTRALIA	27,370	.38%
18	CITICORP NOMINEES PTY LIMITED	25,210	.35%
19	CERTANE CT PTY LTD <CHARITABLE FOUNDATION>	24,259	.33%
20	MF INVESTMENTS NO 1 PTY LTD	24,170	.33%
<b>TOTAL FOR TOP 20:</b>		<b>2,008,712</b>	<b>Investors 20 27.69%</b>

<b>TOTAL IN THIS REPORT:</b>	<b>2,008,712</b>	<b>Investors 20 27.69%</b>
<b>TOTAL OTHER INVESTORS:</b>	<b>5,245,688</b>	<b>9,860 72.31%</b>
<b>GRAND TOTAL:</b>	<b>7,254,400</b>	<b>9,880 100.00%</b>

end of report