

17 March 2021

**Notice under Section 708A(5)(E) of the Corporations Act 2001 (Cth)**

**Sydney, Australia** – Aumake Limited (**ASX: AUK, Aumake, or the Company**), operator of an online platform that connects Asian influencers with high-quality and authentic Australian brands, has issued 14,916,667 Ordinary Shares (**New Shares**) as per the Appendix 2A lodged earlier today. The New Shares will rank equally in all respects with existing Ordinary Shares.

In addition, the Company has issued 58,333,364 Options over Ordinary Shares (**New Options**) as per the Appendix 2A lodged earlier today.

AUK gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) that:

- 1 The New Shares and New Options were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 As at the date of this notice, AUK has complied with:
  - (a) The provisions of Chapter 2M of the Corporations Act as they apply to AUK; and
  - (b) Section 674 of the Corporations Act.
- 3 As at the date of this notice, there is no information that is “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board,

Yours faithfully,

A handwritten signature in black ink, appearing to read "D. Franks".

David Franks  
Company Secretary  
Aumake Limited