

17 March 2021

Completion of Placement Tranche 2

Sydney, Australia – Aumake Limited (**ASX: AUK, Aumake, or the Company**), is pleased to confirm that Tranche 2 of the Placement for the amount of \$895,000 at \$0.06 per share has been completed, with Directors subscribing for \$750,000 of this amount.

Following shareholder approval at the Extraordinary General Meeting on 12 March 2021, the Company has today issued and sought quotation on ASX for the following securities:

- 14,916,667 ordinary fully paid shares; and
- 58,333,364 options exercisable at \$0.14 with an expiry date of 16 March 2024.

Please also note that the voluntary escrow period for the 36,417,816 shares issued and announced to ASX on 17 August 2020 (for Stage 1 and 2 of the Broadway Equity consideration) will now end on 23 July 2022, rather than 17 August 2022.

ENDS

This announcement has been authorised for release by the Board of Aumake Limited.

Corporate

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About Aumake Limited

Aumake Limited (ASX:AUK) operates an online platform that directly connects Asian influencers with high-quality and authentic Australian brands. It offers the best possible prices, end-to-end customer service and a comprehensive product range – all on one integrated platform. Aumake also operates physical stores, located in key precincts on Australia's east coast and in New Zealand, delivering a fully integrated online and in-store shopping experience for Asian consumers.