NAOS Ex-50 OPPORTUNITIES COMPANY LIMITED

(ASX: NAC)

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19 March 2021

Invitation to Investor Q&A Webinar: NAOS Emerging Opportunities Company Limited (ASX: NCC) Convertible Notes Offer

The NAOS team is hosting an investor Q&A webinar on Tuesday 23rd March to update shareholders on the recently announced offer by NCC of redeemable, unsecured, unsubordinated, convertible notes (NCC Notes).

The webinar will include an explanation of the key terms of the NCC convertible notes, the priority offer to existing shareholders, and key dates relating to the offer. This will be followed by a Q&A session with NAOS Chief Investment Officer, Sebastian Evans.

The priority offer to eligible shareholders of NAOS Emerging Opportunities Company Ltd (ASX: NCC), NAOS Ex-50 Opportunities Company Ltd (ASX: NAC), NAOS Small Cap Opportunities Company Ltd (ASX: NSC), and holders of NAC redeemable, unsecured, unsubordinated, convertible notes (ASX: NACGA) opens today, Friday 19 March.

Event Details and Registration

Tuesday 23rd March 2021, 11:00 am (AEDT)

CLICK HERE to register for the webinar

During the session participants are encouraged to ask questions, questions may also be addressed to the team prior to the event by emailing enquiries@naos.com.au.

Authorised by:

Sebastian Evans

Director

NAOS Ex-50 Opportunities Company Limited

Important Information: This material has been prepared by NAOS Asset Management Limited (ABN 23 107 624 126, AFSL 273529) (NAOS) as investment manager of the listed investment company referred to herein (Company). This material is provided for general information purposes only and must not be construed as investment advice. It does not take into account the investment objectives, financial situation or needs of any particular investor. Before making an investment decision, investors should consider obtaining professional investment advice that is tailored to their specific circumstances and should read the prospectus relating to the NCC Note offer (a copy of which is available by contacting NAOS Emerging Opportunities Company Limited). Past performance is not necessarily indicative of future results and neither NAOS nor the Company guarantees the future performance of the Company, the amount or timing of any return from the Company, or that the investment objectives of the Company will be achieved.