

LAPSE OF UNQUOTED OPTIONS

Resolution Minerals Ltd (**RML, Resolution or Company**) advises that 6,450,000 unquoted options (exercise price of \$0.2493 and expiry 21 March 2021) have lapsed in accordance with the terms of those securities. The Company's current share structure is:

ASX Code	Number	Class	
RML	423,643,901	Fully paid ordinary shares	
Options		Exercise price	Expiry
Quoted			
RMLOA	6,096,558	\$0.10	30 June 2022
RMLOB	74,634,643	\$0.12	30 September 2023
Unquoted			
RMLAD	5,800,000	\$0.2493	6 September 2021
RMLAI	13,400,000	\$0.08 (\$0.10 from 1 Dec-21)	30 November 2022
RMLAH	10,600,000	Unquoted performance rights	
RMLAE	9,600,000	Unquoted performance shares - Class A	
RMLAF	3,575,000	Unquoted performance shares - Class B	

For further information please contact the authorising officer:

Duncan Chessell
Managing Director
Resolution Minerals Ltd
M: +61 414 804 055

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or visit our website www.resolutionminerals.com

E: info@resolutionminerals.com



CAPITAL STRUCTURE

Ordinary Shares
Issued 424 M

Options and rights
Listed options 6.1 M @ 10c
Listed options 74.6 M @ 12c
Unlisted options 5.8 M @ 25c
Unlisted options 13.4 M @ 8c
Unlisted rights 10.6 M

Performance Shares
Class A 9.6 M
Class B 3.6 M

Last Capital Raise
February 2021 - Placement
\$3.2M @ 2.8c

BOARD

Craig Farrow - Chair
Duncan Chessell - MD
Andrew Shearer - NED
Jarek Kopias - Co Sec

Level 4, 29-31 King William Street
Adelaide SA 5000