

Disclosure of movement of 1% or more in substantial holding
or change in nature of relevant interest, or both

Sections 277 and 278, Financial Markets Conduct Act 2013

To NZX Limited
and
To Pushpay Holdings Limited ("**PPH**")

Relevant event being disclosed: Change in nature of relevant interest

Date of relevant event: 22 March 2021

Date this disclosure made: 23 March 2021

Date last disclosure made: 21 July 2020

Substantial product holder(s) giving disclosure

Full name(s): Peter Karl Christopher Huljich

Summary of substantial holding

Class of quoted voting products: Ordinary shares in PPH (ISIN: NZPAYE0003S9, NZX Code: PPH)

Summary for Peter Karl Christopher Huljich:

For **this** disclosure,—

- (a) total number held in class: 172,877,928
- (b) total in class: 1,104,092,489
- (c) total percentage held in class: 15.658%

For **last** disclosure,—

- (a) total number held in class: 43,219,482
- (b) total in class: 275,617,245
- (c) total percentage held in class: 15.681%

Details of transactions and events giving rise to relevant event

Details of the transactions or other events requiring disclosure: On 22 March 2021, Christopher & Banks V Limited unconditionally agreed to sell 172,877,928 shares in Pushpay Holdings Limited to Schrassig Fundamental S.à r.l., Consdorf Adjacent Holdco S.à r.l., Berdorf S.à r.l. and Bertrange S.à r.l. for \$1.85 per share (pursuant to sale agreements dated 22 March 2021), with settlement to occur on or about 30 March 2021. As a consequence, Peter Huljich has ceased to have the power to dispose of, or to control the disposition of, such shares. No relevant agreement need be attached to this notice.

Details after relevant event

Details for Peter Karl Christopher Huljich:

Nature of relevant interest(s): Beneficial owner

For that relevant interest,—

- (a) number held in class: 172,877,928
- (b) percentage held in class: 15.658%
- (c) current registered holder(s): Christopher & Banks V Limited
- (d) registered holder(s) once transfers are registered: Schrassig Fundamental S.à r.l., Consdorf Adjacent Holdco S.à r.l., Berdorf S.à r.l. and Bertrange S.à r.l. (or nominee)

Additional information

Address(es) of substantial product holder(s): Level 6, Building D, 167 Victoria Street West, Auckland

Contact details: Gabrielle Wilson | investors@pushpay.com | +64 21 724 244

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: Christopher Peter Huljich, Consdorf Adjacent Holdco S.à r.l. and Sixth Street Advisers, LLC

Disclosure has effect for purposes of directors' and senior managers' disclosure

Peter Karl Christopher Huljich is also a former director of Pushpay Holdings Limited. This disclosure also constitutes disclosure for the purposes of the directors' and senior managers' disclosure obligations.

Certification

I, Peter Karl Christopher Huljich, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.