

23 March 2021

The Manager
Market Announcements Office
Australian Securities Exchange Limited
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Clarification: proposed Options record date

Freedom Foods Group Limited (**ASX: FNP**) clarifies that the record date for the proposed Options to be issued as part of its Recapitalisation plan will be the same day as the record date to determine voting entitlements for the Extraordinary General Meeting of shareholders, at which the Company will seek a number of inter-conditional approvals for certain features of the Recapitalisation.

The EGM is currently expected to be held in the week starting 17 May 2021.

This information was provided correctly in the Prospectus and Investor Presentation for the Recapitalisation released on 19 March 2021 but the accompanying ASX Announcement contained an error regarding the Options record date.

Further details of the Capital Raising and the Recapitalisation are set out in the Prospectus and Investor Presentation. The Notice of Meeting for the EGM and the record date for the EGM and Options will be made available to shareholders in due course.

Shareholders are encouraged to read these documents carefully.

Investor inquiries:

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This announcement was authorised for release by the Board of Directors.

