

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Visioneering Technologies, Inc.
ARBN	616 156 248

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Thomas Dooley
Date of last notice	04 June 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Not applicable
Date of change	23 March 2021 (issue of Shares) 24 March 2021 (issue of Listed Options)
No. of securities held prior to change	1,125,071 CDIs 562,535 Options to subscribe for CDIs (equivalent to the same number of shares of Class A common stock) exercisable on or before 30 June 2022, with an exercise price of A\$0.028 per CDI.
Class	Shares of Class A common stock (Shares) Listed Options to subscribe for CDIs (equivalent to the same number of Shares of Class A Common Stock) exercisable on or before 28 February 2024, with an exercise price of A\$0.03 per CDI (Listed Options)

+ See chapter 19 for defined terms.

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Number acquired	1,764,705 Shares 882,352 Listed Options
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	A\$0.017 per Share No consideration payable for the Listed Options – they are being issued as free attaching options to the Shares.

No. of securities held after change	<u>CDIs</u> 1,125,071 CDIs <u>Shares of Class A common Stock</u> 1,764,705 <u>Options</u> 562,535 Options to subscribe for CDIs (equivalent to the same number of shares of Class A common stock) exercisable on or before 30 June 2022, with an exercise price of A\$0.028 per CDI. 882,352 Listed Options to subscribe for CDIs (equivalent to the same number of Shares of Class A Common Stock) exercisable on or before 28 February 2024, with an exercise price of at A\$0.03 per CDI.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Issue of Shares and Listed Options following approval at the Special Meeting of Stockholders held on 17 March 2021.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	

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Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

Date of Notice: 25 March 2021

⁺ See chapter 19 for defined terms.