



26th March 2021

ASX ANNOUNCEMENT

Variation of Sector Projects Pty Ltd Convertible Note Repayment Terms

AustChina Holdings Limited (AUH) wishes to advise that it has reached agreement with Sector Projects Pty Ltd to extend the payment date for the final instalment of the Convertible Note from 26 March 2021 to 25 June 2021. The final instalment due to AustChina Holdings Limited is \$110,000.

AustChina's rights under the Convertible Note are not affected.

This announcement has been authorised for release to the ASX by the Chairman, Daniel Chan.

Yours faithfully,

Daniel Chan - Chairman

By order of the Board

Further information:

Andrew Fogg - Chief Executive Officer

Bruce Patrick – Chief Operating Officer

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