

Structured Investments
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26 March 2021

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh,

Re: Westpac Self-Funding Instalment Warrants over securities in Computershare Limited (CPU)

Westpac Banking Corporation ("Westpac") is the issuer of the following series of Westpac Self-Funding Instalments ("Westpac SFIs") over Computershare Limited ("CPU").

CPUSWB

On 24 March 2021, CPU announced an underwritten pro-rata accelerated renounceable entitlement offer with retail rights trading ("Entitlement Offer") under which eligible shareholders will be entitled to subscribe for 1 new CPU share ("New Share") for every 8.8 shares held on the record date of Monday, 29 March 2021, at a price of A\$13.55 per New Share.

Westpac requests a suspension from trading for the above series of Westpac SFIs until the opening of the market on 30 March 2021. Prior to the re-commencement of trading, Westpac will advise the impact of the Entitlement Offer on the Westpac SFIs.

Should you require us to manually make a market in the above series of Westpac SFIs, please contact Westpac Structured Investments on 1800 990 107.

For further information please contact Westpac Structured Investments on 1800 990 107.

Capitalised terms not otherwise defined in this announcement have the same meaning as given in the PDS.

This document has been authorised for release by Tim Hartin, General Manager & Company Secretary.