



STOCK EXCHANGE LISTINGS: NZX (MCY) / ASX (MCY)

## Mercury NZ Limited Capital Change Notice

**29 March 2021** – attached is a Capital Change Notice for the allotment of financial products which has been released to the NZX today.

### ENDS

Howard Thomas  
General Counsel and Company Secretary  
Mercury NZ Limited

### For investor relations queries, please contact:

Tim Thompson  
Head of Treasury and Investor Relations  
0275 173 470

### For media queries, please contact:

Craig Dowling  
Head of Communications  
Media phone: 027 210 5337

### ABOUT MERCURY NZ LIMITED

Mercury's mission is energy freedom. Our purpose is to inspire New Zealanders to enjoy energy in more wonderful ways and our goal is to be New Zealand's leading energy brand. We focus on our customers, our people, our partners and our country; maintain a long-term view of sustainability; and promote wonderful choices. Mercury is energy made wonderful. Visit us at: [www.mercury.co.nz](http://www.mercury.co.nz)



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**[mercury.co.nz](http://mercury.co.nz)**

# Capital Change Notice

Section 1: Issuer information	
Name of issuer	Mercury NZ Limited ("Mercury")
NZX ticker code	MCY040
Class of financial product	Unsecured, unsubordinated fixed rate green bonds ("Green Bonds")
ISIN	NZMCYDG004C6
Currency	New Zealand Dollars (\$)
Section 2: Capital change details	
Number issued	200,000,000
Nominal value (if any)	\$1.00
Issue price per security	\$1.00
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue and specific authority for issue (the reason for change must be identified here)	<p>The proceeds of this offer are intended to be earmarked to finance or refinance new or existing projects and expenditures relating to renewable energy and other eligible projects in accordance with Mercury's Green Financing Framework.</p> <p>Specific authority for issue: Board Resolutions dated 15 March 2021</p>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	200,000,000
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable

Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Specific authority for issue: Board Resolutions dated 15 March 2021 Rule 3.13.1
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	As set out in the terms sheet dated 19 March 2021 for the offer of the Green Bonds
Date of issue	29 March 2021
<b>Section 3: Authority for this announcement and contact person</b>	
Name of person authorised to make this announcement	William Meek, Chief Financial Officer
Contact person for this announcement	William Meek
Contact phone number	0275 173 470
Contact email address	investor@mercury.co.nz
Date of release through MAP	29 March 2021