



Big River Industries Limited (ACN 609 901 377)

30 March 2021

ASX: BRI

CLEANSING NOTICE

Shares issued as consideration for the acquisition of the business and assets of the Timberwood group

Notice under sections 708A(5)(e) and 708A(6) of the Corporations Act 2001

This notice is given by Big River Industries Limited (**Issuer**) under sections 708A(5)(e) and 708A(6) of the *Corporations Act 2001* (**Act**).

The Issuer yesterday completed its acquisition of the business and assets of the Timberwood group, as announced on 7 December 2020, and issued 2,962,963 fully paid ordinary shares (**Shares**) at a deemed issue price of A\$1.35 per Share as consideration for that acquisition.

The Issuer hereby advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Issuer has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Issuer; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

This document has been authorised for release to ASX on behalf of the Issuer by order of the Board.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Steve Parks".

Steve Parks
CFO and Company Secretary
Big River Industries Limited

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