

Eildon Capital Limited
ACN 059 092 198 and
Eildon Funds Management Limited
ACN 066 092 028 as Responsible
Entity for Eildon Capital Trust
ARSN 635 077 753

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30 March 2021

ASX Limited
20 Bridge Street
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

MARCH QUARTER DISTRIBUTION

The directors of Eildon Capital Group (ASX: EDC) are pleased to announce that they have resolved to pay a distribution from Eildon Capital Trust for the quarter ending on 31 March 2021 of 2 cents per stapled security. No dividend is being paid from Eildon Capital Limited.

The details of the distribution payment are as follows:

Final Distribution	2 cents per security
Ex-distribution date	6 April 2021
Record date	7 April 2021
Payment date of distribution	23 April 2021

**Dates are indicative and may be subject to change.*

The Distribution/Dividend Reinvestment Plan has been suspended at this time. As a result, the Distribution/Dividend Reinvestment Plan will not be in operation.

Securityholders can also contact Computershare on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

Authorised by:
Tiffany McLean
Company Secretary