

31 March 2021

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

FINAL DISTRIBUTION ANNOUNCEMENT

BetaShares Capital Ltd, the issuer of the following fund(s) quoted on the AQUA market of the ASX (the "Funds"), announces each Fund's final distribution amount for the March 2021 distribution period.

ASX Code	Fund	Distribution Period	Final Distribution Amount (dollars per unit)	% Franked (estimated)
BNDS	BetaShares Legg Mason Australian Bond Fund (managed fund)	Monthly	0.02633653	-
EINC	BetaShares Legg Mason Equity Income Fund (managed fund)	Quarterly	0.08650970	93.97%
RINC	BetaShares Legg Mason Real Income Fund (managed fund)	Quarterly	0.02259652	37.65%

As previously announced, the following distribution timetable will apply for the distribution period:

Event	Date
Ex Distribution Date	01 April 2021
Record Date	06 April 2021
Payment Date	20 April 2021

You must be registered as a unitholder of the Fund(s) as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

Distribution Reinvestment Plan ("DRP")

The Distribution Reinvestment Plan ("DRP") is operating for the Fund(s). The distribution reinvestment price will be announced separately on 01 April 2021. The issue of units under the DRP will be processed on 20 April 2021.

Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 07 April 2021. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on 1300 420 094.

Distribution Component Information

Fund Payment Notices for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution will be available at each Fund's "Resources" section at www.betashares.com.au.

DISTRIBUTION STATEMENTS

We have taken a step towards a more sustainable and convenient way for investors to receive information about their holdings. Distribution Statements for BetaShares Legg Mason Funds will be notified to investors, when available, via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre.

Investors should register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

Further information about electronic communications and updating investor preferences is available at www.betashares.com.au/investors/account-setup/.

BetaShares Capital Ltd (ABN 78 139 566 868 AFSL 341181) (BetaShares) is the issuer and responsible entity of the Fund(s). BetaShares has appointed Legg Mason Asset Management Australia Ltd (ABN 76 004 835 849 AFSL 240827) (Legg Mason Australia) as investment manager for the Fund(s). Legg Mason Australia is part of Franklin Resources, Inc. Martin Currie Australia and Western Asset Australia, divisions within Legg Mason Australia, provide investment management services for the Fund(s) respectively. Before making an investment decision you should read the Product Disclosure Statement (PDS) for the relevant Fund carefully and consider, with or without the assistance of a financial advisor, whether such an investment is appropriate in light of your particular investment needs, objectives and financial circumstances. The PDS is available and can be obtained by contacting BetaShares on 1300 487 577 or Legg Mason Australia on 1800 679 541 or at www.betashares.com.au or www.leggmason.com.au. Neither BetaShares, Legg Mason Australia, nor any of their related parties guarantees any performance or the return of capital invested. Past performance is not necessarily indicative of future performance. Investments are subject to risks, including, but not limited to, possible delays in payments and loss of income or capital invested.