

Market Announcement

1 April 2021

Silver City Minerals Limited (ASX: SCI) – Trading Halt

Description

The securities of Silver City Minerals Limited ('SCI') will be placed in trading halt at the request of SCI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 7 April 2021 or when the announcement is released to the market.

Issued by

Corey Lian

Graduate, Listings Compliance (Sydney)

SILVER CITY MINERALS LIMITED



1 April 2021

Listings Compliance (Sydney) ASX Compliance Pty Ltd 20 Bridge Street Sydney NSW 2000

Attention: Trading Halts Sydney Copy: Melissa Lim, Adviser

Dear Melissa.

REQUEST FOR TRADING HALT

Silver City Minerals Limited (**SCI** or **Company**) requests a trading halt of its securities pursuant to ASX Listing Rule 17.1 in connection with an acquisition of a Gold Project and capital raising.

The Company requests that the trading halt be effective immediately and remain in place until the earlier of the commencement of normal trading on Wednesday 7 April 2021, or the release of an announcement in respect to the capital raising and project acquisition.

The Company is not aware of any reason why the trading halt should not be granted.

This announcement has been authorised by the Board of Directors of Silver City Minerals Limited.

-ENDS-

Contact details

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ABOUT Silver City Minerals Limited

Silver City Minerals Limited (SCI) is a base and precious metals explorer focused on the prolific mining districts of Broken Hill, the Cobar Basin and the Lachlan Fold Belt of New South Wales, Australia. It takes its name from the famous Silver City of Broken Hill, home of the world's largest accumulation of silver, lead and zinc; the Broken Hill Deposit. The Company was established in May 2008 and has been exploring the Broken Hill District where it controls Exploration Licenses through 100% ownership and various joint venture agreements. It has a portfolio of highly prospective projects, many with drill-ready targets focused on gold, silver and base-metals. The Company Silver City has secured a significant footprint in the prolific Tallering Greenstone belt through its application for E59/2445 Tallering in the Murchison region of Western Australia. E59/2445 covers circa 28 kilometres strike of VMS prospective felsic volcanic rocks of the same age and association as the massive Golden Grove deposit located 150km to the South.