

## CommBank PERLS XIII Capital Notes Issuance

### NOT FOR DISTRIBUTION IN THE UNITED STATES

**Thursday, 1 April 2021 SYDNEY:** Commonwealth Bank of Australia (“CBA”) is pleased to confirm that, on 1 April 2021, 11,800,000 CommBank PERLS XIII Capital Notes (“**PERLS XIII**”) were issued and allotted to successful Applicants at the application price of A\$100 each, raising A\$1.18 billion. Terms used but not defined in this announcement are defined in the PERLS XIII Prospectus dated 4 March 2021.

### Allocation Policy

- Securityholder Offer – Valid applications under the Securityholder Offer have been accepted in full.
- Broker Firm Offer – Brokers are responsible for determining allocations made to Broker Firm Applicants.

### Confirmation of Allocations

Applicants can obtain information regarding their PERLS XIII allocations or make other enquiries regarding the Offer by calling the PERLS XIII Information Line on 1800 992 547 (Monday to Friday 8.00am – 7.30pm, Sydney time). Applicants may also contact their broker if they are a Broker Firm Offer applicant.

CHESS allotment advices and issuer-sponsored Holding Statements, which set out the number of PERLS XIII issued to each successful Applicant, together with any refund of application payments (including for applications received after the Closing Date) are expected to be despatched to Holders on 7 April 2021.

### Trading on ASX

PERLS XIII are expected to commence normal settlement trading on ASX under the trading code “CBAPJ” on 6 April 2021.

All successful Applicants are responsible for determining and confirming the number of PERLS XIII allocated to them prior to selling any PERLS XIII. This will assist successful Applicants to avoid the risk of selling PERLS XIII they do not own. Applicants who sell PERLS XIII before receiving their CHESS allotment advice or issuer-sponsored Holding Statement do so at their own risk.

## First Distribution

The first distribution will be A\$0.4007 per PERLS XIII. The distribution rate of 1.9503% was calculated as follows:

Market Rate (3 month bank bill swap rate as at 1 April 2021):	0.0361% p.a.
Plus Margin:	2.7500% p.a.
	2.7861% p.a.
Multiplied by (1 – Tax Rate):	0.7
Distribution Rate:	1.9503% p.a.
Days in Distribution Period:	75
Distribution payable per PERLS XIII	A\$0.4007
Ex-Distribution Date	4 June 2021
Record Date	7 June 2021
Distribution Payment Date	15 June 2021

The distribution is expected to be fully franked. Distributions are within the absolute discretion of CBA and only payable subject to distribution payment conditions. Distributions may not be paid.

## Maximum Exchange Number

For the purposes of the Exchange calculations, as outlined in the PERLS XIII Prospectus, the Maximum Exchange Number based on the Issue Date VWAP of A\$86.3214 is 2.3169 if Exchange is occurring on a Mandatory Exchange Date. The Maximum Exchange Number is 5.7923 if Exchange is occurring at any other time.

## Directors' Holdings

In compliance with ASX requirements, CBA advises that no PERLS XIII were issued to directors and their associates.

## Top 20 Holder and Distribution Schedule

Attached to this announcement is a list of the twenty largest holders and a distribution schedule of the number of holders of PERLS XIII.

## Enquiries

Investors requiring further information should contact the PERLS XIII Information Line on 1800 992 547 (Monday to Friday 8.00am – 7.30pm, Sydney time).



**Important information**

Investments in PERLS XIII are an investment in CBA and may be affected by the ongoing performance, financial position and solvency of CBA. They are not deposit liabilities or protected accounts of CBA under the Banking Act 1959 (Cth) and are not guaranteed or insured by any Australian government, government agency or compensation scheme. The information provided in this announcement is not investment advice and has not been prepared taking into account your investment objectives, financial situation or particular needs (including financial and taxation considerations). If you have any questions, you should seek advice from your financial or other professional advisor before deciding to invest in PERLS XIII.

The offering of securities in this release is open only to investors that are in Australia, and accordingly, this release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or to, or for the account or benefit of, any U.S. person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended). This information, the Prospectus or any other material relating to the Offer is not for distribution in the United States.

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The release of this announcement was authorised by the Continuous Disclosure Committee.

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## CommBank PERLS XIII Capital Notes – 20 Largest Holders and Distribution Schedule

Commonwealth Bank of Australia announces the following additional information for PERLS XIII.

### PERLS XIII – 20 Largest Holders

Rank	Investor	Current Balance	% Issued Capital
1.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	1,529,515	12.96%
2.	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	1,029,179	8.72%
3.	BNP PARIBAS NOMS PTY LTD <DRP>	251,968	2.14%
4.	NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>	250,442	2.12%
5.	NATIONAL NOMINEES LIMITED	216,450	1.83%
6.	MR DANIEL BENEDICT WALLIS	200,000	1.69%
7.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	147,810	1.25%
8.	LEDA HOLDINGS PTY LTD	111,000	0.94%
9.	BNP PARIBAS NOMINEES PTY LTD HUB24 CUSTODIAL SERV LTD <DRP A/C>	103,409	0.88%
10.	DIMBULU PTY LTD	100,000	0.85%
10.	ROYAL FREEMASONS' BENEVOLENT INSTITUTION	100,000	0.85%
10.	NORA GOODRIDGE INVESTMENTS PTY LIMITED	100,000	0.85%
11.	CITICORP NOMINEES PTY LIMITED	95,589	0.81%
12.	NOTHMAN PTY LTD <THE NOTHMAN A/C>	88,700	0.75%



13.	NATIONAL NOMINEES LIMITED <DB A/C>	80,200	0.68%
14.	HERBERT ST INVESTMENTS PTY LTD	68,000	0.58%
15.	TAVERNERS NO 11 PTY LTD <BRENCORP NO 11 UNIT A/C>	60,000	0.51%
16.	BNP PARIBAS NOMINEES PTY LTD <PITCHER PARTNERS DRP>	54,970	0.47%
17.	J B HOLDINGS (VICTORIA) PTY LTD	44,210	0.37%
18.	ARK TELEVISION CONCEPTS PTY LTD	44,000	0.37%
19.	BOND STREET CUSTODIANS LTD	40,830	0.35%
20.	RESTHAVEN INCORPORATED	40,000	0.34%
	<b>TOTAL FOR TOP 20</b>	<b>4,756,272</b>	<b>40.31%</b>
	<b>TOTAL FOR OTHER INVESTORS</b>	<b>7,043,728</b>	<b>59.69%</b>
	<b>GRAND TOTAL</b>	<b>11,800,000</b>	<b>100.00%</b>



## PERLS XIII – Distribution Schedule

Ranges	Investors	Securities	% of Issued Capital
1 to 1,000	10,540	3,262,178	27.65%
1,001 to 5,000	922	2,050,705	17.38%
5,001 to 10,000	92	652,390	5.53%
10,001 to 100,000	70	1,994,954	16.91%
100,001 and over	9	3,839,773	32.54%
<b>Total</b>	<b>11,633</b>	<b>11,800,000</b>	<b>100.00%</b>

