

01 April 2021

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

DISTRIBUTION REINVESTMENT PLAN ISSUE PRICE

Further to the final distribution announcement for the March 2021 distribution period, BetaShares Capital Ltd, the issuer of each Fund, announces the following Distribution Reinvestment Plan ("DRP") issue price that will apply for reinvested distributions:

ASX Code	Fund	DRP Issue Price (\$ per unit)
A200	BetaShares Australia 200 ETF	114.33523205
AAA	BetaShares Australian High Interest Cash ETF	50.06844074
AGVT	BetaShares Australian Government Bond ETF	49.64171611
CRED	BetaShares Australian Investment Grade Corporate Bond ETF	26.77364172
DBBF	BetaShares Ethical Diversified Balanced ETF	25.04993460
DGGF	BetaShares Ethical Diversified Growth ETF	25.15984473
DHHF	BetaShares Diversified All Growth ETF	26.80824568
DZZF	BetaShares Ethical Diversified High Growth ETF	25.05335852
GBND	BetaShares Sustainability Leaders Diversified Bond ETF - Currency Hedged	25.16525174
GGOV	BetaShares Global Government Bond 20+ Year ETF - Currency Hedged	22.16975673
HBRD	BetaShares Active Australian Hybrids Fund (managed fund)	10.22773734
HVST	BetaShares Australian Dividend Harvester Fund (managed fund)	13.31215534
INCM	BetaShares Global Income Leaders ETF	13.80799462
QPON	BetaShares Australian Bank Senior Floating Rate Bond ETF	26.06560200
UMAX	BetaShares S&P 500 Yield Maximiser Fund (managed fund)	19.27645128
YMAX	BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund)	7.69035900

Any DRP elections must be received by the registrar, Link Market Services, by 07 April 2021. The issue of units under the DRP will be processed on 20 April 2021.

DISTRIBUTION STATEMENTS

BetaShares has taken a step towards a more sustainable and convenient way for investors to receive information about their holdings. Distribution Statements for BetaShares Funds will be notified to investors, when available, via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre.

Investors should register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

Further information about electronic communications and updating investor preferences is available at www.betashares.com.au/investors/account-setup/.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the BetaShares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

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