



Part 1 - Entity and announcement details

1.1 Name of +Entity

EURO MANGANESE INC

1.2 Registered Number Type

ARBN

Registration Number

627968567

1.3 ASX issuer code

EMN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Friday April 2, 2021



Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

March-2021

2.2a Number and class of all ASX-quoted CDIs on issue

| ASX +Security Code and Description | | CDI Ratio |
|---|--|-----------------------------|
| EMN : CHESS DEPOSITARY INTERESTS 1:1 | | 1:1 |
| Total number of CDIs quoted on ASX at end of statement month (A) | Total number of CDIs quoted on ASX at end of previous month (B) | Net Difference (A-B) |
| 243,712,163 | 243,712,163 | 0 |

If the total number of CDIs quoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX**ASX +Security Code and Description**

EMNAI : COMMON SHARES

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 119,910,918 | 119,877,585 | 33,333 |

Reason for change:

Includes 33,333 Options (security code EMNAJ) exercised on 31 March 2021.

ASX +Security Code and Description

EMNAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 19,232,667 | 19,266,000 | -33,333 |

Reason for change:

33,333 Options were exercised on 31 March 2021 and converted to Common Shares (security code EMNAI).

ASX +Security Code and Description

EMNAH : WARRANTS

| Total number of securities at end of statement month (A) | Total number of securities at end of previous month (B) | Net Difference (A-B) |
|---|--|-----------------------------|
| 8,900,000 | 8,900,000 | 0 |

