7 April 2021

The Manager
Company Announcements
ASX Limited
By Electronic Lodgement

PTB Group Limited – ASIC Form 484 – Cancellation of Shares after Buy-back

In accordance with ASX Listing Rule 3.8A, attached is a copy of ASIC Form 484 – Change to Company Details (Cancellation of Shares) lodged with the Australian Securities & Investment Commission.

This announcement has been authorised for release to ASX by the Board of Directors of PTB.

For further information contact:

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Electronic Lodgement

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Form 484
Corporations Act 2001

Change to company details

Company details

Company name
PTB GROUP LIMITED
Australian Company Number (ACN)
098 390 991

Lodgement details

Who should ASIC contact if there is a query about this form?

Name
Daniel ZGRAJEWSKI

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete
Name
Daniel ZGRAJEWSKI
Capacity
Secretary
Signature

Date signed
01-04-2021

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	37000	25734.37	

Earliest Date of cancellation **25-03-2021**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	C	127848404	84186745.41	0.00

Earliest date of change **25-03-2021**